

**ANCILLARY ACTIVITIES OPERATING BUDGETS FOR THE
FISCAL YEAR ENDING JUNE 30, 2009**

A Recommendation

1. **Division and Department:** President, Academic Affairs, Finance and Administration, Student Affairs.

2. **Introduction:** Projected budgets for the following ancillary activities are presented for approval for the fiscal year ending June 30, 2009:

Campus Recreation (CR)	Meadow Brook Music Festival (MBMF)
Graham Health Center (GHC)	Meadow Brook Theatre (MBT)
Intercollegiate Athletics (IA)	Oakland Center (OC)
Lowry Early Childhood Center (LECC)	University Housing (UH)

The ancillary activities presented here represent a broad range of operations connected with and in support of the educational mission of Oakland University. A summary of the proposed budgets is attached as Appendix I. Further detail identifying internal revenue, General Fund support and administrative overhead for each ancillary unit can be found in Appendix II.

Each ancillary budget is presented in a similar format, using common terminology and revenue, expense and transfer categories. The "All Funds" budget model has been used to construct the presentation of these budgets. The all funds model is intended to provide a comprehensive picture of the financial activities of each unit. This format depicts operating and capital transactions in the General Fund, Auxiliary Fund, Designated Fund, Expendable Restricted Fund and Plant Fund. Gifts are included, but the fund balances in permanent endowments are not included as there is no discretion with regard to their use. Distributions from these endowments are income in the Expendable Restricted Funds and are included.

3. **Previous Board Action:** The Board approved the FY 2008 Ancillary Budgets on May 7, 2007.

4. **Budget Implications:** See individual ancillary program descriptions for budget implications.

5. **Educational Implications:** See individual ancillary program descriptions for educational implications.

6. **Personnel Implications:** See individual ancillary program budget assumptions for personnel implications.

7. **University Reviews/Approvals:** The Ancillary Activities Operating Budgets were reviewed by the Financial Performance Review Committee, the Budget and Financial Planning Office, the Vice President for Academic Affairs and Provost, the Vice President for Finance and Administration, the Vice President for Student Affairs, the President and the Finance, Audit and Investment Committee at their April 15, 2008 meeting.

8. **Recommendation:**
RESOLVED, that the Board of Trustees approves the budgets for Campus Recreation, Graham Health Center, Intercollegiate Athletics, Lowry Early Childhood Center,

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Meadow Brook Music Festival, Meadow Brook Theatre, Oakland Center and University Housing for the year ending June 30, 2009, with expenditures and transfers not to exceed the expense total for each unit summarized on Appendix I, except as next set forth; and, be it further

RESOLVED, that all expenditures and transfers beyond the approved expense total must have the prior approval of the President or his designee and these amounts will be reported on a periodic basis to the Board of Trustees.

9. Attachments:

- Appendix I - Ancillary Operations Proposed Budgets FY 2009, Summary
- Appendix II - Ancillary Operations Payment to / (Support From) General Fund FY 2009, Summary
- Appendix III – Description of Programs and Proposed Budgets, FY 2009

Submitted to the President
on _____, 2008 by

Virinder K. Moudgil
Vice President for Academic Affairs and Provost

John W. Beaghan
Vice President for Finance and Administration
and Treasurer to the Board of Trustees

Mary Beth Snyder
Vice President for Student Affairs

Recommended on _____, 2008
to the Board for approval by

Gary D. Russi
President