

**Exhibit I
Oakland University
Fiscal Year 2004
Revised General Fund Budget**

Category	FY 2004 Approved Budget	FY 2004 Revised Budget	Amount Change	% Change
State Appropriation - Base	47,146,100	49,087,858	1,941,758	4.12%
Student Tuition	73,599,150	72,923,845	(675,305)	-0.92%
Student Tuition - One-Time Fall 2003	-	291,000	291,000	N/A
Student Fees	5,693,538	5,693,538	-	0.00%
Financial Aid Offset	(7,031,845)	(7,093,752)	(61,907)	0.88% (1)
Net Tuition & Fees Revenue	<u>72,260,843</u>	<u>71,814,631</u>	<u>(446,212)</u>	<u>-0.62%</u>
Indirect Cost Recovery	1,200,000	1,200,000	-	0.00%
Miscellaneous Income	1,710,000	1,710,000	-	0.00%
Encumbrances	-	-	-	N/A (2)
Total Funding Sources	<u>122,316,943</u>	<u>123,812,489</u>	<u>1,495,546</u>	<u>1.22%</u>
Less: Budgeted Base Expenditures	122,316,050	123,515,355	1,199,305	0.98%
Budgeted One-time Expenditures	<u>-</u>	<u>291,000</u>	<u>291,000</u>	<u>N/A</u>
Total Expenditures	<u>122,316,050</u>	<u>123,806,355</u>	<u>1,490,305</u>	<u>1.22%</u>
Revenues Over (Under) Expenditures	893	6,134	5,241	
FYES Enrollment	13,305	13,305	-	
Per FYES Comparisons:				
Base Appropriation	3,543	3,689	146	4.12%
Tuition and Fees	5,960	5,931	(29)	-0.49%
Total Budget Expenditures	9,193	9,305	112	1.22%

Notes:

1) The university has adopted financial statement presentation changes as recommended by GASB 34 and 35 and NACUBO principles for financial statement presentation. As a result, institutional financial aid is shown as an offset to revenues.

2) The amounts for Budgeted Expenditures for FY 2004 do not include any encumbrances and carryforwards. Encumbrances and carryforwards as of June 30, 2003 will be added to the budgeted expenditure base for the following fiscal year as a one time allocation.

Exhibit II
Oakland University
FY 2004 Detail of General Fund Budget Adjustments

1. Tuition Rollback of 1% - Winter 2004 (\$675,305)

A rollback in the average full-time undergraduate resident tuition and fee rates by 1% effective Winter term, 2004 is proposed. Tuition and fee bills for Fall term have already been issued and many paid, and financial aid packages have been mostly finalized, making it very difficult to implement a tuition cut for the fall.

2. Restore Faculty Lines (\$852,305)

In total, roughly \$2.2 million in faculty positions was cut as part of the FY 2004 budget reduction process. Enrollment is expected to grow significantly in the fall. Returning \$852,305 to fund additional faculty positions will help relieve the pressure academic units face from reduced course offerings and larger class sizes.

3. Fund Distinctive Undergraduate Experience (\$50,000)

This funding will be used as seed money to set in motion Oakland University's initiative to create innovative capstone experiences for its undergraduate students. Specifically, as detailed in our FY 2004 Operating Budget Request to the State, undergraduate students will have valuable opportunities to conduct research, serve in internships, participate in field experiences and global education, all geared to provide students with a portfolio of skills for success in work and life.

4. Graduate Student Support (\$100,000)

There is a need to restore critical tuition and fee support for graduate assistantship award packages in support of faculty research activities. This money will maintain graduate assistantship tuition and fee support packages at FY 2003 levels.

5. Workers / Unemployment Comp Cost Increase (\$154,000)

One-half of the anticipated workers and unemployment compensation cost increases for FY 2004 will be funded under this proposal. The remaining half of this increase will be covered with one-time funds in FY 2004 and built into the base budget for FY 2005.

6. Eliminate Additional FY 2004 Budget Reductions for non-academic divisions (\$143,000)

In order to balance the FY 2004 budget approved in June, each non-academic division was given an additional base reduction target to meet by June 30, 2004. Restoring this reduction will spare these divisions from cutting deeper into the core of their department operations.

7. Facilities Maintenance and Repair (\$291,000) One-time funding

As a result of implementing the one percent reduction in the tuition and fee rates in winter semester, \$291,000 in one-time tuition and fee revenue will be generated in the fall semester. These funds are proposed to be allocated on a one-time basis to fund critical facilities repair and maintenance needs, in accordance with the University's five year plan.

Exhibit III

**Oakland University
Schedule of Tuition and Fee Rates
Effective Winter Term 2004**

Tuition Rate Per Credit Hour or Fee Rate	Current Rate 2003	Proposed Rate 2004	Percent Change
Resident UG Lower	144.25	158.75	10.1%
Resident UG Upper	158.75	174.25	9.8%
Resident Grad	268.50	294.00	9.5%
Resident Doctoral	268.50	294.00	9.5%
Non Resident UG Lower	364.00	382.25	5.0%
Non Resident UG Upper	392.00	411.50	5.0%
Non Resident Grad	508.00	533.50	5.0%
Non Resident Doctoral	508.00	533.50	5.0%
Competency	34.00	34.00	0.0%
General Service Fee	145.00	145.00	0.0%
Student Activity Fee - Fall & Winter	21.00	21.00	0.0%
Student Activity Fee - Spring & Summer	10.50	10.50	0.0%
Course Fee	50.00	52.00	4.0%
MPT Course Fee/Cr Hr	42.50	42.50	0.0%
Rec Center - Fall & Winter	77.00	77.00	0.0%
Rec Center - Spring & Summer	49.50	49.50	0.0%
Orientation Fee FTIAC	80.00	80.00	0.0%
Orientation Fee Transfer	55.00	55.00	0.0%
Applied Music	85.00	85.00	0.0%
Teacher Ed	35.00	35.00	0.0%

Summary comparison of tuition and required fees (exclusive of special course fees)			
A) Undergraduate Michigan resident student taking a full 15 credit hour load over two semesters (30 total credit hours):			
1) Lower Division:			
Tuition	4,327.50	4,762.50	10.1%
Required Fees	486.00	486.00	0.0%
Total	4,813.50	5,248.50	9.0%
2) Upper Division:			
Tuition	4,762.50	5,227.50	9.8%
Required Fees	486.00	486.00	0.0%
Total	5,248.50	5,713.50	8.9%
Residential Undergraduate Average	5,031.00	5,481.00	8.9%
B) Graduate Michigan resident student taking a full 12 credit hour load over two semesters (24 total credit hours):			
Tuition	6,444.00	7,056.00	9.5%
Required Fees	486.00	486.00	0.0%
Total	6,930.00	7,542.00	8.8%

Exhibit III

Oakland University Footnotes Regarding Proposed Schedule of Tuition and Fee Rates Effective Winter Term 2004

Tuition rates are per credit hour and do not vary between fall and winter semesters and spring and summer sessions. The General Service Fee is assessed each fall and winter term and each spring and summer session. The Recreation Center Fees and Student Activity Fees are assessed each term, however, the spring and summer sessions are assessed at a reduced rate from fall and winter. The Recreation Center Student Fee was assessed for the first time effective Fall 1998.

Course Fees are assessed for all courses in business, engineering, computer science, mathematics, chemistry, physics, biology, nursing and health sciences. In addition, several individual courses in the School of Education and Human Services and the College of Arts and Sciences are subject to the course fee. The Course Fee is for a standard 4 credit hour course. Courses greater than or less than 4 credit hours will be assessed proportionately. The Course Fee for the masters and doctoral programs in physical therapy is greater by \$30 per credit hour. This differential is used to assist in funding the high cost of this academic program.

Competency rates per credit hour do not vary by level nor by residency status.