

FINANCIAL PLANNING EXAM REVIEW 2017

Live Review Classes for the CFP® Certification Exam

The Oakland University Personal Financial Planning Program partners with Keir Educational Resources to offer a four-day instructor-led exam review.

All classes make use of the Keir study program and media. If your learning style is better suited to a fast paced environment of personal interaction with an instructor and peers then this class is for you.

This a review class, not a training class. Therefore, each participant is required to come to class having completed at least 100 hours of pre-study prior to the first day of class. The Certification Basic package is required and should be ordered directly from Keir 3 months before the review.

All Keir instructor-led review classes are four consecutive days, thirty-two hours of intensive review.

Review for March Exam

February 16—19, 2017

8:00a.m.—5:00p.m. each day

Tuition: \$695.00
(materials not included)

Instructors: **James Knaus, CFP®, CLU®, ChFC®, AEP®, MSM and Jeffrey R. Hoenle, CFP®, CRPC®, AEP®**

Materials: To order your material specific to the Oakland University review, please contact Mary Grace Caudill at 800-795-5347 ext 101 or Lisa Pender at ext 107 to order your CFP Review package. Student study binders are not available online. Please mention if you are a FPA member for the applicable member discount (membership number must be provided).



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