



Student Financial Services
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2023–2024 Independent Student Income Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Your awards are an estimate until the verification process is complete and awards finalized. Student Financial Services reserves the right to request additional documentation necessary to resolve conflicting information.

A. Independent Student's Information

Student's First Name _____ Middle Initial _____ Last Name _____ Grizzly ID (G#) _____

B. Student and Spouse (if married) 2021 Income Information

Check the appropriate boxes below for the student and spouse (if applicable) and submit the requirement(s) indicated.

| | If you are a Tax Filer | If you are a Non-Tax Filer (statement of non-filing is required) | |
|--|--|---|--|
| Student and Spouse (If Married) | <input type="checkbox"/> I/We filed 2021 taxes and completed the IRS Data Retrieval through FAFSA. OR <input type="checkbox"/> I/We filed 2021 taxes. A 2021 Tax Return Transcript from the IRS is attached (this is not a 1040). | <input type="checkbox"/> I/We earned wages in 2021 but did not file 2021 taxes and not required to file 2021 taxes. All 2021 W2(s)/1099(s) and statement of Non-Filing, dated 10/1/2022 or later, from the IRS are attached. | |
| | | OR | |
| | | <input type="checkbox"/> I/We did not earn any wages in 2021 so did not file 2021 taxes and not required to file 2021 taxes. Statement of Non-Filing, dated 10/1/2022 or later, from the IRS is attached. | |

| Employer's Name (example: Grizzly's Lawn Care) | IRS W2 Provided? (Yes or No) | Annual Amount Earned in 2021 |
|---|---------------------------------|------------------------------|
| | | |
| | | |

Using the IRS Data Retrieval Tool:
 1. Login to studentaid.gov/fafsa to "Make FAFSA Corrections"
 2. On the FAFSA, in the Financial Information section, click "Link to IRS"

Requesting an IRS Tax Return Transcript:
 Go to irs.gov and click "Get Your Tax Record" to request the Tax Return Transcript (NOT the Account Transcript) online or by mail

C. Certification and Signatures

SIGNATURES REQUIRED: I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that based on the information provided changes in my FAFSA financial information may occur and may result in a change in financial aid eligibility. All signatures on this form must be actual signatures. Electronic signatures will not be accepted.

Student Signature _____

Date _____