



**Student Financial Services**  
 North Foundation Hall Rm 120  
 318 Meadow Brook Road  
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## 2023-2024 Independent Student Statement of Assets

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Your awards are an estimate until the verification process is complete and awards finalized. Student Financial Services reserves the right to request additional documentation necessary to resolve conflicting information.

\_\_\_\_\_  
 Student's First Name                      Middle Initial                      Last Name                      Grizzly ID (G#)

### A. Cash, Savings and Checking Accounts

Value as of the date FAFSA was filed:

Checking Account: \_\_\_\_\_ + Savings Account \_\_\_\_\_ + Cash \_\_\_\_\_ = Total: \$ \_\_\_\_\_

### B. Real Estate and Other Investments

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (excluding mortgages held), commodities, etc. Include the net worth of all S-Corporations, Partnerships, and Rental Properties listed on Schedule E of your 2021 federal tax return.

Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.) or cash, savings, and checking accounts already reported in **Section A**.

Net Worth as of the date FAFSA was filed: (Current Market Value – Debt = Net Worth)

\$ \_\_\_\_\_ = Total Net Worth

### C. Business\*/Investment Farms

Business\* and/or investment farm value includes the market value of **Land, Buildings, Machinery, Equipment, Inventory**. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. \*Business owners: Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees.

Net Worth as of the date FAFSA was filed: (Current Market Value – Debt = Net Worth)

\$ \_\_\_\_\_ = Total Net Worth

### D. Certification and Signatures

**SIGNATURES REQUIRED:** I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that based on the information provided changes to the FAFSA financial information may occur and may result in a change in financial aid eligibility. All signatures on this form must be actual signatures. Electronic signatures will not be accepted.

\_\_\_\_\_  
 Student Signature

\_\_\_\_\_  
 Date