



2022–2023 Independent Student Income Worksheet

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Your awards are an estimate until the verification process is complete and awards finalized. Send all required documents to Student Financial Services within 14 days of initial notification or awards may be cancelled. Student Financial Services reserves the right to request additional documentation necessary to resolve conflicting information.

A. Independent Student’s Information

| | | | |
|----------------------|----------------|-----------|-----------------|
| Student’s First Name | Middle Initial | Last Name | Grizzly ID (G#) |
|----------------------|----------------|-----------|-----------------|

B. Student and Spouse (if married) Income Information

Check the appropriate boxes below for the student and spouse (if applicable) and submit the requirement(s) indicated.

| | If you are a Tax Filer | If you are a Non-Tax Filer (statement of non-filing is required) | | | | | | | | | | | | |
|--|--|--|---|---------------------------------|------------------------------|--|--|--|--|--|--|-----------|--|--|
| Student and Spouse (if Married) | <input type="checkbox"/> I/We filed 2020 taxes and completed the IRS Data Retrieval through FAFSA. OR <input type="checkbox"/> I/We filed 2020 taxes. A 2020 Tax Return Transcript from the IRS is attached (this is not a 1040). | <input type="checkbox"/> I/We earned wages in 2020 but did not file 2020 taxes and not required to file 2020 taxes. All 2020 W2(s)/1099(s) and statement of Non-Filing, dated 10/1/2020 or later, from the IRS are attached.* <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 60%;">Employer’s Name (example: Grizzly’s Lawn Care)</th> <th style="width: 20%;">IRS W2 Provided? (Yes or No)</th> <th style="width: 20%;">Annual Amount Earned in 2020</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> | Employer’s Name (example: Grizzly’s Lawn Care) | IRS W2 Provided? (Yes or No) | Annual Amount Earned in 2020 | | | | | | | OR | | |
| | Employer’s Name (example: Grizzly’s Lawn Care) | IRS W2 Provided? (Yes or No) | Annual Amount Earned in 2020 | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | <input type="checkbox"/> I/We did not earn any wages in 2020 so did not file 2020 taxes and not required to file 2020 taxes. Statement of Non-Filing, dated 10/1/2020 or later, from the IRS is attached. | | | | | | | | | | | | |

Using the IRS Data Retrieval Tool:

1. Login at fafsa.ed.gov to "Make FAFSA Corrections"
2. On the FAFSA, in the Financial Information section, click "Link to IRS"

Requesting an IRS Tax Return Transcript:

Online Request: <http://www.irs.gov/>. Click "Get Tax Transcript." Request the Tax Return Transcript (NOT the Account Transcript)

Detailed instructions and other ways to obtain income information can be found on our website at:

<https://www.oakland.edu/financialservices/verification/#tab-3>

C. Certification and Signatures

SIGNATURES REQUIRED: I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that based on the information provided changes in my FAFSA financial information may occur and may result in a change in financial aid eligibility. All signatures on this form must be actual signatures. Electronic signatures will not be accepted.

| | |
|-------------------|------|
| Student Signature | Date |
| Spouse Signature | Date |