Agendum
Oakland University
Board of Trustees Formal Session
February 7, 2022

### ACCEPTANCE OF GIFTS AND PLEDGES TO OAKLAND UNIVERSITY FOR THE PERIOD OF NOVEMBER 30, 2021 THROUGH JANUARY 24, 2022

#### A Recommendation

- 1. **Division and Department:** University Advancement.
- 2. <u>Introduction:</u> Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

- 3. <u>Previous Board Action:</u> The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
- **4.** <u>Budget Implications:</u> Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
- **5. Educational Implications:** Some gifts are designated to fund specific academic programs.
- 6. Personnel Implications: Some gifts may be used for salary or support.
- 7. <u>University Reviews/Approvals:</u> All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University for the Period of NOVEMBER 30, 2021 THROUGH JANUARY 24, 2022 Oakland University Board of Trustees Formal Session February 7, 2022 Page 2

#### 8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of NOVEMBER 30, 2021 THROUGH JANUARY 24, 2022.

**9.** Attachments: A. Gifts and Pledges Report.

Submitted to the President on JAN Z7, 2022 by

Michael Westfall Vice President

University Advancement

Recommended on 1/3/, 20 to the Board for approval by

Ora Hirsch Pescovitz, M.D.

President

Reviewed by

DONOR ID: 370378		\$625,000.00
\$600,000.00 <u>Gift</u>	for Golf Training Facility Gifts	
\$25,000.00 <u>Gift</u>	for Men's Golf Gifts	
DONOR ID: 227		\$500,000.00
\$500,000.00 Pledge	for Frank J. and Jane S. Giblin Endowed Research Professo	orship in Eye Research
<b>DONOR ID: 311219</b>		\$243,250.00
\$200,000.00 <u>Gift</u>	for Tull Family Foundation Endowment in Education	
\$25,000.00 <u>Gift</u>	for Frank J. Giblin Lifetime Achievement Award Endowed Fu	
\$10,000.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Trav	vel Fund
\$2,000.00 <u>Gift</u>	for MTD Music Gift Fund	
\$2,000.00 Gift	for Meadow Brook Hall Gifts and Donations	
\$1,200.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$500.00 <u>Gift</u>	for OU Fund	
\$500.00 <u>Gift</u>	for SEHS Gift Fund	
\$500.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$400.00 <u>Gift</u>	for OU Fund	
\$300.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$250.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$250.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for SEHS Gift Fund	
\$100.00 <u>Gift</u>	for Meadow Brook Estate Membership Fund	
\$100.00 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
<b>DONOR ID: 806345</b>		\$200,000.00
\$200,000.00 <u>Pledge</u>	for Marvin & Betty Danto OUWB Scholarship Endowment	
<b>DONOR ID: 774445</b>		\$160,537.00
\$160,537.00 <u>Gift</u>	for SHS Gifts-HOP-UP-PT	
<b>DONOR ID: 186746</b>		\$151,640.50
\$100,616.45 <u>Gift</u>	for School of Business Administration	
\$51,024.05 <u>Gift</u>	for School of Business Administration	

<b>DONOR ID: 387973</b>	•	\$150,000.00
\$150,000.00 <u>Pledge</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 637273</b>	:	\$102,600.00
\$102,600.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 204245</b>		\$75,000.00
\$75,000.00 <u>Gift</u>	for Tazzia Endowed Business Scholarship	
<b>DONOR ID: 612974</b>		\$60,000.00
\$60,000.00 <u>Pledge</u>	for SECS-Pawley Lean Learning Lab	
<b>DONOR ID: 534683</b>		\$60,000.00
\$60,000.00 Gift	for OUWB School of Medicine Auschwitz Exchange Program Gifts	
<b>DONOR ID: 867184</b>		\$30,000.00
\$30,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 822069</b>		\$30,000.00
\$30,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<b>DONOR ID: 746225</b>		\$30,000.00
\$30,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Educa	ation
<b>DONOR ID: 189612</b>		\$25,874.53
\$25,000.00 Pledge	for Kathleen A. Bovid Scholarship Endowment	
\$874.53 <u>Gift</u>	for Kathleen A. Bovid Scholarship Endowment	
<b>DONOR ID: 130063</b>		\$25,128.00
\$25,000.00 Pledge	for The Rayan Rawashdeh Endowed Engineering Scholarship	0
\$128.00 <u>Gift</u>	for Rayan Rawashdeh Memorial Scholarship of Excellence	405 400 00
DONOR ID: 95		\$25,100.00
\$25,000.00 Pledge	for Dr. Jane Bingham Historical Children's Literature Collectio	n for Kresge Library
\$100.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	¢05 000 00
<b>DONOR ID: 813216</b>	200 5	\$25,000.00
\$20,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$5,000.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	\$25,000.00
DONOR ID: 597663	for The James and Mary Lou Cheal Memorial Scholarship in E	•
\$25,000.00 <u>Gift</u>	for the James and Mary Lou Offeat Memorial Scholarship in L	Licotrical Engineering

<b>DONOR ID: 546572</b>		\$25,000.00
\$25,000.00 Pledge	for Nassar Foundation Endowed Scholarship in Islamic Studie	es
<b>DONOR ID: 204722</b>		\$25,000.00
\$15,000.00 <u>Gift</u>	for Staci Fromwiller Endowed Nursing Scholarship	
\$10,000.00 <u>Gift</u>	for Staci Fromwiller Endowed Nursing Scholarship	
<b>DONOR ID: 179381</b>		\$25,000.00
\$25,000.00 Pledge	for CAS Journalism Solutions Project Gift Fund	
<b>DONOR ID: 856440</b>		\$24,000.00
\$20,000.00 <u>Pledge</u>	for The College of Arts & Sciences Faculty Lecture Series	
\$4,000.00 <u>Pledge</u>	for The College of Arts & Sciences Faculty Lecture Series	
<b>DONOR ID: 317854</b>		\$22,000.00
\$22,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 635543</b>		\$20,000.00
\$20,000.00 Pledge	for SECS-Augmented Reality Center	
<b>DONOR ID: 320001</b>		\$20,000.00
\$20,000.00 <u>Gift</u>	for SBA-Financial Analysis Gift Fund	
<b>DONOR ID: 301462</b>		\$20,000.00
\$20,000.00 <u>Gift</u>	for Biological Sciences Gift Fund	
<b>DONOR ID: 410960</b>		\$18,033.00
\$10,000.00 <u>Pledge</u>	for Lynne & Lia McIntosh Endowed Scholarship	
\$3,864.00 <u>Pledge</u>	for iPause Mental Health Program Fund	
\$3,169.00 <u>Pledge</u>	for Lynne & Lia McIntosh Endowed Scholarship	
\$1,000.00 Pledge	for Thornton Legacy Fund	
<b>DONOR ID: 816053</b>		\$15,000.00
\$12,000.00 Pledge	for MTD Music Gift Fund	
\$3,000.00 <u>Gift</u>	for MTD Scholarship Gifts	
<b>DONOR ID: 330414</b>		\$15,000.00
\$10,000.00 Pledge	for Meadow Brook Hall Gifts and Donations	
\$2,500.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
\$2,500.00 Pledge	for Affordable Education Materials Gift Fund	

<b>DONOR ID: 229232</b>		\$15,000.00
\$10,000.00 <u>Gift</u>	for McKay Endowment for Mathematics	
\$5,000.00 Gift	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 292430</b>		\$12,023.88
\$12,023.88 Gift In Kind	for SECS-Augmented Reality Center	
<b>DONOR ID: 595846</b>		\$11,330.90
\$6,668.00 <u>Gift</u>	for OU Fund	
\$3,334.00 <u>Gift</u>	for OU Fund	
\$919.50 <u>Gift</u>	for OU Fund	
\$400.00 <u>Gift</u>	for Summer Mathematics Camps	
\$7.40 <u>Gift</u>	for OU Fund	
\$2.00 <u>Gift</u>	for OU Fund	
DONOR ID: 632036		\$10,850.00
\$10,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$250.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$250.00 <u>Gift</u>	for OU Fund	
\$250.00 <u>Gift</u>	for SBA Gift Fund	
\$100.00 <u>Gift</u>	for OU Fund	
<b>DONOR ID: 835592</b>		\$10,100.00
\$5,000.00 Pledge	for DACA Scholarship Endowment	
\$5,000.00 Gift	for DACA Scholarship Endowment	
\$100.00 <u>Gift</u>	for OU Fund	
<b>DONOR ID: 590573</b>		\$10,000.00
\$5,000.00 <u>Gift</u>	for Eva Otto Endowment for Undergrad Student Scholarship	
\$5,000.00 <u>Gift</u>	for Eva Otto Endowment for Undergrad Student Scholarship	
<b>DONOR ID: 455861</b>		\$10,000.00
\$10,000.00 Gift	for Newman Family Capstone Endowed Scholarship	
<b>DONOR ID: 428616</b>		\$10,000.00
\$10,000.00 <u>Bequest</u>	for OUCARES - Gift Fund	
<b>DONOR ID: 317816</b>		\$10,000.00
\$10,000.00 <u>Bequest</u>	for Meadow Brook Hall Gifts and Donations	
	. Lula desa	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

	\$10,000.00
for Employee Hardship Fund	
	\$10,000.00
for Political Science Gift Fund	
	\$9,000.00
for Sneh Badhwar Memorial Nursing Scholarship Endowment	
for Sneh Badhwar Memorial Nursing Scholarship Endowment	
for Sneh Badhwar Memorial Nursing Scholarship Endowment	
	\$8,000.00
for Meadow Brook Estate Wild Game Dinner Gift Fund	
for Meadow Brook Hall Gifts and Donations	
	\$7,109.00
for School of Education & Human Services Endowed Scholarship	
for School of Education and Human Services Scholarships	
	\$6,000.00
for CAS General Scholarships	
	\$6,000.00
for The College of Arts & Sciences Faculty Lecture Series	
for The College of Arts & Sciences Faculty Lecture Series	
	\$6,000.00
for SECS Scholarships	
	\$6,000.00
for School of Engineering and Computer Science Gift Fund	
for OUWB School of Medicine Unrestricted Annual Fund	
	\$6,000.00
for Men's Basketball Advancement Fund	
for Athletics Communications Gifts	
	\$6,000.00
for Chris & Fred Killeen Endowed Scholarship for Computer Science	
for Chris & Fred Killeen Endowed Scholarship for Computer Science	
	for Political Science Gift Fund  for Sneh Badhwar Memorial Nursing Scholarship Endowment for Meadow Brook Estate Wild Game Dinner Gift Fund for Meadow Brook Hall Gifts and Donations  for School of Education & Human Services Endowed Scholarship for School of Education and Human Services Scholarships  for CAS General Scholarships  for The College of Arts & Sciences Faculty Lecture Series for The College of Arts & Sciences Faculty Lecture Series  for SECS Scholarships  for School of Engineering and Computer Science Gift Fund for OUWB School of Medicine Unrestricted Annual Fund  for Men's Basketball Advancement Fund for Athletics Communications Gifts  for Chris & Fred Killeen Endowed Scholarship for Computer Science for Chris & Fred Killeen Endowed Scholarship for Computer Science

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

<b>DONOR ID: 337595</b>		\$5,550.00
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b>DONOR ID: 106594</b>		\$5,400.00
\$5,000.00 <u>Gift</u>	for Rayan Rawashdeh Memorial Scholarship of Excellence	
\$400.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
DONOR ID: 283		\$5,300.00
\$2,500.00 <u>Gift</u>	for CAS General Scholarships	
\$2,500.00 <u>Gift</u>	for School of Nursing Scholarships	
\$300.00 <u>Gift</u>	for Charter Challenge Endowment for Archives	
<b>DONOR ID: 190046</b>		\$5,100.00
\$5,000.00 <u>Pledge</u>	for Gary Brancaleone Endowed Scholarship for Women's Athle	etics
\$100.00 <u>Gift</u>	for Meadow Brook Estate Membership Fund	
<b>DONOR ID: 410687</b>		\$5,030.00
\$2,500.00 <u>Gift</u>	for Women's Swimming Gifts	
\$2,500.00 Gift	for Men's Swimming Gifts	
\$30.00 <u>Gift</u>	for Athletic Training Center Endowment	
<b>DONOR ID: 216397</b>		\$5,005.00
\$5,000.00 Pledge	for Oakland Ray Miller Memorial Swimming and Diving Fund	
\$5.00 <u>Gift</u>	for Athletic Training Center Endowment	
<b>DONOR ID: 844671</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<b>DONOR ID: 635662</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for School of Education & Human Services Gift Fund	
DONOR ID: 613000		\$5,000.00
\$5,000.00 <u>Gift</u>	for OU Fund	
<b>DONOR ID: 536994</b>		\$5,000.00
\$2,500.00 Gift	for SBA Scholarships	
\$2,500.00 Gift	for SBA Scholarships	
<b>DONOR ID: 333097</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	

<b>DONOR ID: 291906</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine-Michael & Zina Kramer Scholars	hip
<b>DONOR ID: 167860</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
<b>DONOR ID: 603022</b>		\$4,594.20
\$2,000.00 Gift	for Accounting and Finance Gift Fund SBA	
\$2,000.00 Gift	for Accounting and Finance Gift Fund SBA	
\$250.00 Gift	for Accounting and Finance Gift Fund SBA	
\$144.20 <u>Gift</u>	for OU Fund	
\$125.00 <u>Gift</u>	for Student Emergency Fund	
\$75.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	
<b>DONOR ID: 820875</b>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 584652</b>		\$4,000.00
\$2,500.00 Gift	for SBA Economics Scholarships	
\$1,500.00 <u>Gift</u>	for Economics Advisory Board Lecture Gifts	
<b>DONOR ID: 406889</b>		\$4,000.00
\$4,000.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<b>DONOR ID: 331983</b>		\$4,000.00
\$3,000.00 Gift	for SBA Gift Fund	
\$1,000.00 <u>Gift</u>	for English Gift Fund	
<b>DONOR ID: 271322</b>		\$4,000.00
\$1,000.00 Pledge	for Men's Cross Country Gifts	
\$1,000.00 Pledge	for Men's Track Gifts	
\$1,000.00 Pledge	for Women's Track Gifts	
\$1,000.00 Pledge	for Women's Cross Country Gifts	
<b>DONOR ID: 229154</b>		\$3,801.25
\$3,801.25 <u>Gift</u>	for SECS Promise Scholarship	
<b>DONOR ID: 337180</b>		\$3,750.00
\$3,750.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

DONOR ID: 260		\$3,500.00
\$3,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 681598</b>		\$3,394.94
\$2,280.00 Pledge	for Health Sciences Center - Gifts	
\$874.94 <u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowmer	nt
\$120.00 Pledge	for SHS-Gifts-ECLIPSE	
\$60.00 <u>Pledge</u>	for SHS-Physician Assistant	
\$60.00 <u>Pledge</u>	for SHS-Orthotics & Prosthetics	
<b>DONOR ID: 12354</b>		\$3,250.00
\$3,000.00 Gift	for SBA Scholarships	
\$250.00 Gift	for Kevin Gleeson Memorial Fund	
<b>DONOR ID: 8176</b>		\$3,100.00
\$3,100.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Developmen	t Students
<b>DONOR ID: 870829</b>		\$3,000.00
\$3,000.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 773630</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 675007</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Baseball Gifts	
<b>DONOR ID: 577875</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Oakland University Trustee Academic Success Scholarship	Fund
<b>DONOR ID: 494701</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Trustee Academic Success Scholarship Fund	
<b>DONOR ID: 10222</b>		\$3,000.00
\$1,500.00 <u>Gift</u>	for School of Nursing Scholarships	
\$1,500.00 Gift	for SECS Electrical and Computer Engineering Gift Fund	
DONOR ID: 404		\$3,000.00
\$2,500.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$500.00 Gift	for Future Heroes Scholarship Fund	

DONOR ID: 1075		\$2,952.48
\$2,952.48 <u>Pledge</u>	for Michael and Alexis Iveson Endowed Scholarship	
DONOR ID: 636343		\$2,900.00
\$1,200.00 Pledge	for First Generation Scholarship Fund	
\$1,200.00 Pledge	for Student Emergency Fund	
\$500.00 Pledge	for Meadow Brook Hall Gifts and Donations	
DONOR ID: 266		\$2,811.53
\$1,200.00 Pledge	for Organic Farms Gifts	
\$1,111.53 Gift In Kind	for Organic Farms Gifts	
\$500.00 <u>Gift</u>	for Organic Farms Gifts	
<b>DONOR ID: 269306</b>		\$2,801.00
\$1,000.00 <u>Gift</u>	for RLA Children Lit-Book Art Exhibit	
\$1,000.00 <u>Gift</u>	for RLA Children Lit-Book Art Exhibit	
\$200.00 <u>Gift</u>	for Reading Area Ph.D. Program Gift Fund	
\$150.00 <u>Gift</u>	for Connie & Tom Barr Classroom Library Endowment	
\$100.00 <u>Gift</u>	for Grizzlies Food Pantry	
\$100.00 <u>Gift</u>	for Educational Resources Laboratory Gift Fund	
\$100.00 <u>Gift</u>	for Grizzlies Food Pantry	
\$100.00 <u>Gift</u>	for Student Emergency Fund	
\$50.00 <u>Gift</u>	for George & Gerry Palmer Coon Graduate Endowed Scholarsh	nip in Writing Education
\$1.00 Gift In Kind	for Educational Resources Laboratory Gift Fund	
<b>DONOR ID: 870401</b>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	
<b>DONOR ID: 792498</b>		\$2,500.00
\$2,500.00 <u>Pledge</u>	for Men's Basketball Advancement Fund	
DONOR ID: 787640		\$2,500.00
\$2,500.00 <u>Gift</u>	for Baseball Gifts	
DONOR ID: 532041		\$2,500.00
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
DONOR ID: 335994		\$2,500.00
\$2,500.00 Pledge	for CAS Center for Civic Engagement Gift Fund	

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<b>DONOR ID: 237481</b>	\$2,500.00
\$2,500.00 Pledge	for Men's Basketball Advancement Fund
<b>DONOR ID: 207183</b>	\$2,500.00
\$1,500.00 <u>Gift</u>	for International Relations Scholarship Gifts
\$1,000.00 <u>Gift</u>	for The George C. Balch Memorial Endowed Scholarship for Study Abroad & Study Away
DONOR ID: 427	\$2,500.00
\$1,500.00 <u>Gift</u>	for Organic Farms Gifts
\$1,000.00 <u>Gift</u>	for Women and Philanthropy Gift Fund

### **TOTALS TO BE APPROVED**

\$2,500 and above	94
Less than \$2,500	1388
Total Donors	1482

### **Total Amounts**

otal Amounts	
Gifts \$2,500 and above	\$1,892,200.38
Pledges \$2,500 and above	\$1,185,480.42
Bequest Intentions \$2,500 and above	\$26,000.00
Gifts-in-Kind \$2,500 and above	\$13,136.41
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$3,116,817.21
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$328,974.26
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$3,445,791.47
ote: Total gift assets received Nov 30, 2021- Jan 24, 2022:	\$3,288,264.14

Note: Total gift assets received Nov 30, 2021- Jan 24, 2022: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)