

Agendum
Oakland University
Board of Trustees Formal Session
APRIL 12, 2021

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
FEBRUARY 2, 2021 THROUGH MARCH 29, 2021**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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8. **Recommendation:**

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of FEBRUARY 2, 2021 THROUGH MARCH 29, 2021.

9. **Attachments:** A. Gifts and Pledges Report.

Submitted to the President
on April 1, 2021 by

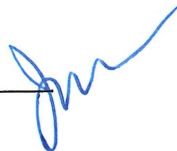


Michael Westfall
Vice President
University Advancement

Recommended on 4-6, 2021
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President



OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
2/2/2021-3/29/2021

<u>DONOR ID: 247485</u>	\$1,400,175.00
\$1,400,000.00 <u>Bequest</u>	for Stemple/Potter scholarship support for Physical & Life Sciences
\$175.00 <u>Gift</u>	for Chemistry General Gift Fund
<u>DONOR ID: 803238</u>	\$200,000.00
\$200,000.00 <u>Pledge</u>	for SECS-Augmented Reality Center
<u>DONOR ID: 91383</u>	\$200,000.00
\$200,000.00 <u>Gift</u>	for David Brennan Support for Nursing Studies Scholarship
<u>DONOR ID: 754169</u>	\$110,000.00
\$110,000.00 <u>Pledge</u>	for Commuter Scholarship Fund
<u>DONOR ID: 549462</u>	\$100,000.00
\$100,000.00 <u>Gift</u>	for TDC Construction Pre-Apprenticeship Program
<u>DONOR ID: 427357</u>	\$60,167.00
\$60,167.00 <u>Pledge</u>	for SECS-Augmented Reality Center
<u>DONOR ID: 410960</u>	\$53,851.00
\$50,000.00 <u>Bequest</u>	for Lynne & Lia McIntosh Endowed Scholarship
\$3,851.00 <u>Pledge</u>	for iPause Mental Health Program Fund
<u>DONOR ID: 292430</u>	\$52,825.00
\$52,825.00 <u>Pledge</u>	for SECS-Augmented Reality Center
<u>DONOR ID: 326608</u>	\$43,245.20
\$32,143.30 <u>Gift</u>	for School of Medicine Student Scholarship
\$11,101.90 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations
<u>DONOR ID: 848433</u>	\$35,700.00
\$35,700.00 <u>Gift In Kind</u>	for Oakland University Art Gallery Gifts
<u>DONOR ID: 793646</u>	\$25,000.00
\$25,000.00 <u>Gift</u>	for Dick and Norma Sarns Bioengineering Scp for Excellence End Fund
<u>DONOR ID: 319169</u>	\$25,000.00
\$25,000.00 <u>Bequest</u>	for Kimble support for CAS/Thomas Kimble
<u>DONOR ID: 617133</u>	\$20,050.00
\$20,000.00 <u>Pledge</u>	for Edna Gottlieb Shapiro Scholarship Endowment
\$50.00 <u>Gift</u>	for SEHS Gift Fund

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
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<u>DONOR ID: 829549</u>		\$19,350.00
\$5,000.00 <u>Gift</u>	for Placement Office Gift Fund	
\$2,850.00 <u>Gift</u>	for Placement Office Gift Fund	
\$2,500.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
\$2,500.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
\$2,500.00 <u>Gift</u>	for Veterans Day Banquet	
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$1,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 806207</u>		\$17,000.00
\$17,000.00 <u>Pledge</u>	for Excursion to Auschwitz Program at OUWB	
<u>DONOR ID: 224785</u>		\$11,300.00
\$11,300.00 <u>Bequest</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 787640</u>		\$10,000.00
\$5,000.00 <u>Gift</u>	for Baseball Gifts	
\$5,000.00 <u>Gift</u>	for Baseball Facility Development Fund	
<u>DONOR ID: 428616</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 375838</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
<u>DONOR ID: 295451</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 289405</u>		\$5,970.00
\$5,000.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
\$500.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
\$470.00 <u>Gift</u>	for Woodcock Legacy Gift Fund	
<u>DONOR ID: 311219</u>		\$5,250.00
\$5,000.00 <u>Gift</u>	for Chemistry Project Gift Fund	
\$250.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 843843</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for The Dennis Pawley Institute	

Does not include payments on previously approved pledges.

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<u>DONOR ID: 703683</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>DONOR ID: 222986</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for School of Nursing Gift Fund	
<u>DONOR ID: 218810</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Beth Benson Endowed Scholarship in Musical Performance	
<u>DONOR ID: 216397</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for Men's Swimming Gifts	
\$2,500.00 <u>Gift</u>	for Women's Swimming Gifts	
<u>DONOR ID: 190046</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Gary Brancalone Endowed Scholarship for Women's Athletics	
<u>DONOR ID: 848682</u>		\$4,000.00
\$4,000.00 <u>Pledge</u>	for MTD Scholarship Gifts	
<u>DONOR ID: 125851</u>		\$4,000.00
\$2,000.00 <u>Pledge</u>	for The Dr. Jeremy R Agler MPA Leadership Scholarship	
\$2,000.00 <u>Pledge</u>	for Harriet Nadine Agler Scholarship	
<u>DONOR ID: 738087</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 597441</u>		\$3,000.00
\$2,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$1,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 56410</u>		\$3,000.00
\$1,000.00 <u>Gift</u>	for Men's Cross Country Gifts	
\$1,000.00 <u>Gift</u>	for Women's Cross Country Gifts	
\$500.00 <u>Gift</u>	for Men's Track Gifts	
\$500.00 <u>Gift</u>	for Women's Track Gifts	
<u>DONOR ID: 595846</u>		\$2,988.00
\$1,200.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,200.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$250.00 <u>Gift</u>	for SECS Electrical and Computer Engineering Gift Fund	

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\$200.00	<u>Gift</u>	for OU Fund	
\$100.00	<u>Gift</u>	for OU Fund	
\$20.00	<u>Gift</u>	for OU Fund	
\$10.00	<u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.00	<u>Gift</u>	for OU Fund	
\$4.00	<u>Gift</u>	for OU Fund	
<u>DONOR ID: 791659</u>			\$2,500.00
\$2,500.00	<u>Gift</u>	for SBA Scholarships	
<u>DONOR ID: 427626</u>			\$2,500.00
\$2,500.00	<u>Gift</u>	for Campus Recreation Gift Fund	
<u>DONOR ID: 271322</u>			\$2,500.00
\$1,500.00	<u>Gift</u>	for Men's Cross Country Gifts	
\$1,000.00	<u>Gift</u>	for Men's Track Gifts	
<u>DONOR ID: 206669</u>			\$2,500.00
\$1,500.00	<u>Gift</u>	for Student Emergency Fund	
\$1,000.00	<u>Gift</u>	for History Department Gift Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	38
Less than \$2,500	972
Total Donors	1010

Total Amounts

Gifts \$2,500 and above	\$484,028.20
Pledges \$2,500 and above	\$471,843.00
Bequest Intentions \$2,500 and above	\$1,486,300.00
Gifts-in-Kind \$2,500 and above	\$35,700.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,477,871.20
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$185,766.82
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,663,638.02

Note: Total gift assets received Feb 2, 2021- Mar 29, 2021: \$1,026,262.78
 (includes outright gifts, gifts-in-kind, paid bequests and
 payments on pledges previously approved by the Board)