

Agendum  
Oakland University  
Board of Trustees Formal Session  
October 12, 2020

**ACCEPTANCE OF GIFTS AND PLEDGES TO  
OAKLAND UNIVERSITY FOR THE PERIOD OF  
JULY 21, 2020 THROUGH SEPTEMBER 28, 2020**

**A Recommendation**

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University  
for the Period of JULY 21, 2020 THROUGH SEPTEMBER 28, 2020  
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OCTOBER 12, 2020  
Page 2

8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JULY 21, 2020 THROUGH SEPTEMBER 28, 2020.

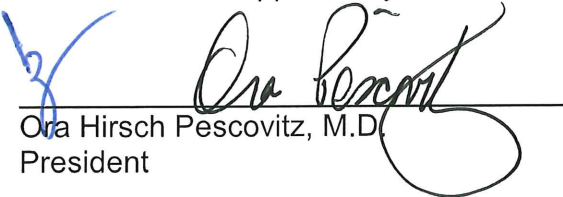
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President  
on OCT 1, 2020 by



Michael Westfall  
Vice President  
University Advancement

Recommended on 10/8, 2020  
to the Board for approval by



Ora Hirsch Pescovitz, M.D.  
President

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 21, 2020 - September 28, 2020**

<b><u>Donor ID: 818695</u></b>	<b>\$60,000.00</b>
\$60,000.00 <u>Gift</u>	for Oakland University Scholarship Fund
<b><u>Donor ID: 210883</u></b>	<b>\$52,000.00</b>
\$50,000.00 <u>Gift</u> \$2,000.00 <u>Gift</u>	for Cindy Heazlit Endowed Scholarship for Nontraditional Student for Cindy Heazlit Endowed Scholarship for Nontraditional Student
<b><u>Donor ID: 370378</u></b>	<b>\$51,200.00</b>
\$25,000.00 <u>Gift</u> \$25,000.00 <u>Gift</u> \$1,200.00 <u>Gift</u>	for Men's Golf Gifts for Women's Golf Gifts for Men's Golf Gifts
<b><u>Donor ID: 584652</u></b>	<b>\$39,440.65</b>
\$39,440.65 <u>Gift</u>	for Brad M. Glass Endowed Fund
<b><u>Donor ID: 306967</u></b>	<b>\$27,200.00</b>
\$25,000.00 <u>Gift</u> \$1,000.00 <u>Gift</u> \$1,000.00 <u>Gift</u> \$100.00 <u>Gift</u> \$100.00 <u>Gift</u>	for Campus Community Engagement Gift Fund for CERC-Clean Energy Research Center Gift Fund for CERC-Clean Energy Research Center Gift Fund for Dr. Manuel Pierson Endowed Fund for Dr. Manuel Pierson Endowed Fund
<b><u>Donor ID: 341107</u></b>	<b>\$25,000.00</b>
\$25,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<b><u>Donor ID: 311219</u></b>	<b>\$20,650.00</b>
\$10,000.00 <u>Gift</u> \$10,000.00 <u>Gift</u> \$250.00 <u>Gift</u> \$200.00 <u>Gift</u> \$200.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund for Men's Soccer Gifts for George Preisinger Scholarship Fund for George Preisinger Scholarship Fund
<b><u>Donor ID: 308898</u></b>	<b>\$15,000.00</b>
\$15,000.00 <u>Gift</u>	for Dorms for Regions Health Care Professionals

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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<b><u>Donor ID: 320001</u></b>		<b>\$15,000.00</b>
\$15,000.00 <u>Gift</u>	for Office of Student Success Gift Fund	
<b><u>Donor ID: 114401</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Jack Moeller OU Endowment for German Study/International Travel	
<b><u>Donor ID: 205330</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Marlene Gardner Scholarship Endowment for Teacher Education	
<b><u>Donor ID: 305541</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
<b><u>Donor ID: 802921</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for The Dennis Pawley Institute	
<b><u>Donor ID: 411158</u></b>		<b>\$7,500.00</b>
\$7,500.00 <u>Gift</u>	for George Preisinger Bench Fund	
<b><u>Donor ID: 307927</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b><u>Donor ID: 404452</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
<b><u>Donor ID: 551656</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<b><u>Donor ID: 663538</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<b><u>Donor ID: 828320</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<b><u>Donor ID: 322373</u></b>		<b>\$4,000.00</b>
\$4,000.00 <u>Gift</u>	for McLean Macomb Town Hall Endowment	

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<b><u>Donor ID: 603022</u></b>		<b>\$3,464.20</b>
\$3,000.00	<u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$250.00	<u>Gift</u>	for OU Fund
\$144.20	<u>Gift</u>	for OU Fund
\$20.00	<u>Gift</u>	for OU Fund
\$20.00	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$10.00	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$10.00	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$10.00	<u>Gift</u>	for OU Fund
<b><u>Donor ID: 326823</u></b>		<b>\$3,000.00</b>
\$3,000.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
<b><u>Donor ID: 432</u></b>		<b>\$2,951.20</b>
\$1,475.60	<u>Gift</u>	for Sharon L. Wilhelm Award Endowed Fund
\$1,475.60	<u>Gift</u>	for The Virinder K. and Parviz G. Moudgil Endowed Scholarship
<b><u>Donor ID: 820796</u></b>		<b>\$2,900.00</b>
\$2,900.00	<u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<b><u>Donor ID: 336282</u></b>		<b>\$2,500.00</b>
\$2,500.00	<u>Gift</u>	for Campus Community Engagement Gift Fund
<b><u>Donor ID: 776699</u></b>		<b>\$2,500.00</b>
\$2,500.00	<u>Gift</u>	for SECS-Deans Material Support Gifts

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 July 21, 2020 - September 28, 2020  
TOTALS TO BE APPROVED

**Number of Donors**

\$2,500 and above	26
Less than \$2500	263
Total Donors	289

**Total Amounts**

Gifts \$2,500 and above	\$399,306.05
Pledges \$2,500 and above	\$0.00
Bequest Intentions \$2,500 and above	\$0.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2500 and above	\$399,306.05
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2500	\$70,299.91
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$469,605.96
<i>Note: Total gift assets received July 21, 2020 - September 28, 2020: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board)</i>	<i>\$767,230.64</i>

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.