

Agendum
Oakland University
Board of Trustees Formal Session
August 3, 2020

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JULY 20, 2020**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JUNE 1, 2020 THROUGH JULY 20, 2020.


9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on July 23, 2020 by



Michael Westfall
Vice President
University Advancement

Recommended on _____, 2020
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
June 1, 2020 - July 20, 2020

Donor ID: 323290		\$1,000,000.00
\$1,000,000.00 <u>Pledge</u>	for Matilda R Wilson Matching Gift Fund	
Donor ID: 603053		\$57,000.00
\$57,000.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
Donor ID: 698511		\$35,000.00
\$35,000.00 <u>Pledge</u>	for Honors College Scholarship Fund	
Donor ID: 218810		\$25,010.00
\$25,000.00 <u>Pledge</u>	for Beth Benson Endowed Scholarship in Musical Performance	
\$10.00 <u>Gift</u>	for Athletics Hall of Honor	
Donor ID: 63457		\$25,000.00
\$25,000.00 <u>Pledge</u>	for CAS Plattenberger Japan Study Abroad Endowment	
Donor ID: 76935		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Sturken Reading & Language Arts Endowment	
Donor ID: 190046		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Gary Brancaleone Endowed Scholarship for Women's Athletics	
Donor ID: 194405		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Cibula Endowed Scholarship for Teaching Assistants	
Donor ID: 322460		\$20,000.00
\$20,000.00 <u>Gift</u>	for SECS Project Gift Fund	
Donor ID: 315714		\$15,000.00
\$15,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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Donor ID: 791155		\$15,000.00
\$15,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
Donor ID: 329759		\$10,342.94
\$10,342.94 <u>Gift</u>	for Melvin and Judith Raber Endowed Scholarship	
Donor ID: 557		\$10,000.00
\$10,000.00 <u>Pledge</u>	for SHS-Interdisciplinary Health Sciences Gift Fund	
Donor ID: 533365		\$10,000.00
\$10,000.00 <u>Gift</u>	for Dorms for Regions Health Care Professionals	
Donor ID: 556491		\$10,000.00
\$10,000.00 <u>Gift</u>	for SECS Scholarships	
Donor ID: 736286		\$10,000.00
\$10,000.00 <u>Gift</u>	for SON Faculty Research Gift Fund	
Donor ID: 756507		\$5,630.00
\$5,630.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
Donor ID: 167860		\$5,000.00
\$5,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
Donor ID: 793919		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
Donor ID: 681598		\$3,062.50
\$2,875.00 <u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowment	
\$187.50 <u>Pledge</u>	for CSA Student Organization Gift Fund	
Donor ID: 300843		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 827082		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

Does not include payments on previously approved pledges.
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Donor ID: 337180		\$2,500.00
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
Donor ID: 703683		\$2,500.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
Donor ID: 738087		\$2,500.00
\$2,500.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
Donor ID: 740956		\$2,500.00
\$2,500.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	

Does not include payments on previously approved pledges.

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TOTALS TO BE

Number of Donors

\$2,500 and above	26
Less than \$2500	261
Total Donors	287

Total Amounts

Gifts \$2,500 and above	\$178,642.94
Pledges \$2,500 and above	\$1,173,062.50
Bequest Intentions \$2,500 and above	\$0.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,351,705.44
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$55,341.56
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,407,047.00

*Note: Total gift assets received June 1, 2020 - July 20, 2020: \$4,337,691.71
(includes outright gifts, gifts-in-kind, paid bequests, and
payments on pledges previously approved by the Board)*