

**Agendum
Oakland University
Board of Trustees Formal Session
October 14, 2019**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JULY 20, 2019 THROUGH SEPTEMBER 30, 2019**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of JULY 20, 2019 THROUGH SEPTEMBER 30, 2019
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JULY 20, 2019 THROUGH SEPTEMBER 30, 2019.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on Oct. 2, 2019 by



Michael Westfall
Vice President
University Advancement

Recommended on 10/4, 2019
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

July 20, 2019 - September 30, 2019

Donor ID: 330414		\$215,000.00
\$200,000.00 <u>Bequest</u>	for Teckla A Rhoads & Michael E Rhoads Endowment	
\$12,500.00 <u>Pledge</u>	for Library Gifts-Unrestricted	
\$2,500.00 <u>Gift</u>	for Library Gifts-Unrestricted	
Donor ID: 91383		\$200,000.00
\$200,000.00 <u>Pledge</u>	for SON Student Laboratory Gift Fund	
Donor ID: 558515		\$128,000.00
\$128,000.00 <u>Gift</u>	for Track Facility Development Fund	
Donor ID: 773573		\$75,000.00
\$75,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 370378		\$65,760.00
\$25,000.00 <u>Gift</u>	for Women's Basketball Gifts	
\$25,000.00 <u>Gift</u>	for Women's Golf Gifts	
\$15,760.00 <u>Gift</u>	for SBA Gift Fund	
Donor ID: 561909		\$25,000.00
\$25,000.00 <u>Gift</u>	for MTD General Gift Fund	
Donor ID: 807417		\$25,000.00
\$15,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
Donor ID: 308839		\$20,000.00
\$20,000.00 <u>Gift</u>	for SON-Forensic Nursing Program Gift	
Donor ID: 772276		\$15,680.00
\$10,000.00 <u>Gift</u>	for SECS Project Gift Fund	
\$5,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

July 20, 2019 - September 30, 2019

Donor ID: 787640		\$15,000.00
\$10,000.00 <u>Gift</u>	for Baseball Facility Development Fund	
\$5,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
Donor ID: 802921		\$15,000.00
\$10,000.00 <u>Gift</u>	for PLI Womack Fund	
\$5,000.00 <u>Gift</u>	for PLI Womack Fund	
Donor ID: 311733		\$14,000.00
\$5,000.00 <u>Gift</u>	for SECS Project Gift Fund	
\$5,000.00 <u>Gift</u>	for SECS Scholarships	
\$2,000.00 <u>Gift</u>	for SECS Project Gift Fund	
\$2,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 603022		\$10,740.33
\$9,996.73 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
\$250.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$140.00 <u>Gift</u>	for OU Fund	
\$140.00 <u>Gift</u>	for OU Fund	
\$140.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for OU Fund	
Donor ID: 311247		\$10,000.00
\$10,000.00 <u>Gift</u>	for CORE initiative	
Donor ID: 404452		\$10,000.00
\$10,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
Donor ID: 428616		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	

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OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

July 20, 2019 - September 30, 2019

Donor ID: 597939		\$10,000.00
\$10,000.00 <u>Gift</u>	for Baseball Facility Development Fund	
Donor ID: 654098		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
Donor ID: 808327		\$10,000.00
\$10,000.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
Donor ID: 301340		\$9,936.00
\$5,000.00 <u>Gift</u>	for Veterans Day Banquet	
\$4,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 636405		\$9,360.00
\$9,360.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 691174		\$9,000.00
\$5,000.00 <u>Gift</u>	for Veterans Day Banquet	
\$4,000.00 <u>Gift</u>	for SECS Project Gift Fund	
Donor ID: 598177		\$8,900.00
\$8,900.00 <u>Gift</u>	for OUCARES - Gift Fund	
Donor ID: 203133		\$8,360.00
\$8,360.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 807219		\$8,360.00
\$8,360.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 698511		\$7,000.00
\$7,000.00 <u>Gift</u>	for Honors College Scholarship Fund	
Donor ID: 594653		\$6,500.00
\$5,000.00 <u>Gift</u>	for SEHS Gift Fund	
\$1,500.00 <u>Gift</u>	for School of Education and Human Services Scholarships	

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OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

July 20, 2019 - September 30, 2019

Donor ID: 620244		\$3,500.00
\$3,000.00 <u>Gift</u>	for CAS-Judaic Studies Gift Fund	
\$500.00 <u>Gift</u>	for CAS-Judaic Studies Gift Fund	
Donor ID: 311219		\$5,550.00
\$5,000.00 <u>Gift</u>	for Dollars for Dorian - University of Bahamas	
\$500.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
\$50.00 <u>Gift</u>	for OU Fund	
Donor ID: 317816		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 322803		\$5,000.00
\$5,000.00 <u>Gift</u>	for Athletics Scholarships	
Donor ID: 337788		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 597110		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 703683		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
Donor ID: 784682		\$5,000.00
\$5,000.00 <u>Gift</u>	for School of Business Administration-Restricted Holding	
Donor ID: 301076		\$4,365.46
\$2,943.00 <u>Gift</u>	for Dollars for Dorian - University of Bahamas	
\$1,302.00 <u>Gift</u>	for Dollars for Dorian - University of Bahamas	
\$73.46 <u>Gift</u>	for OUWBSM Class Gift Fund	
\$29.00 <u>Gift</u>	for Oakland University Art Gallery Gifts	
\$5.00 <u>Gift</u>	for OU Fund	
\$5.00 <u>Gift</u>	for Dollars for Dorian - University of Bahamas	
\$5.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$3.00 <u>Gift</u>	for OUWBSM Class Gift Fund	

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July 20, 2019 - September 30, 2019

Donor ID: 105535		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 595846		\$3,875.50
\$3,601.50 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$250.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$6.00 <u>Gift</u>	for OU Fund	
\$6.00 <u>Gift</u>	for OU Fund	
\$4.00 <u>Gift</u>	for OU Fund	
\$4.00 <u>Gift</u>	for OU Fund	
\$2.00 <u>Gift</u>	for OU Fund	
\$2.00 <u>Gift</u>	for OU Fund	
Donor ID: 305784		\$3,500.00
\$3,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 404058		\$3,280.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$600.00 <u>Gift</u>	for Placement Office Gift Fund	
Donor ID: 318841		\$3,140.00
\$3,140.00 <u>Gift</u>	for SBA Gift Fund	
Donor ID: 1244		\$3,000.00
\$3,000.00 <u>Gift</u>	for Louis R. and Mary L. Bragg Endowed Scholarship in Mathematics	
Donor ID: 189083		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
Donor ID: 341590		\$3,000.00
\$3,000.00 <u>Gift</u>	for SEHS Gift Fund	
Donor ID: 687735		\$3,000.00
\$3,000.00 <u>Gift</u>	for SBA Building Expansion Gift Fund	
Donor ID: 289739		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

July 20, 2019 - September 30, 2019

Donor ID: 301218		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 358708		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 549526		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 635870		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 638460		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 683354		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 687813		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 740598		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 772275		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 774123		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 774227		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 775946		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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July 20, 2019 - September 30, 2019

Donor ID: 807218		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 807234		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 807241		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 807386		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
Donor ID: 589054		\$2,550.00
\$2,550.00 <u>Gift</u>	for Placement Office Gift Fund	
Donor ID: 747460		\$2,550.00
\$2,550.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 113200		\$2,500.00
\$2,000.00 <u>Gift</u>	for SECS Project Gift Fund	
\$500.00 <u>Gift</u>	for SECS Scholarships	
Donor ID: 307927		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 309697		\$2,500.00
\$2,500.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	
Donor ID: 703817		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
July 20, 2019 - September 30, 2019
TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	68
Less than \$2500	413
Total Donors	481

Total Amounts

Gifts \$2,500 and above	\$673,147.29
Pledges \$2,500 and above	\$212,500.00
Bequest Intentions \$2,500 and above	\$200,000.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,085,647.29
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$110,716.44
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,196,363.73

<i>Note: Total gift assets received July 20, 2019 - September 30, 2019: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board)</i>	\$1,813,272.62
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Does not include payments on previously approved pledges.
Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.