

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
MARCH 21, 2019 THROUGH MAY 17, 2019**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

**Acceptance of Gifts and Pledges to Oakland University
for the Period of MARCH 21, 2019 THROUGH MAY 17, 2019
Oakland University
Board of Trustees Formal Session
June 10, 2019
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MARCH 21, 2019 THROUGH MAY 17, 2019.

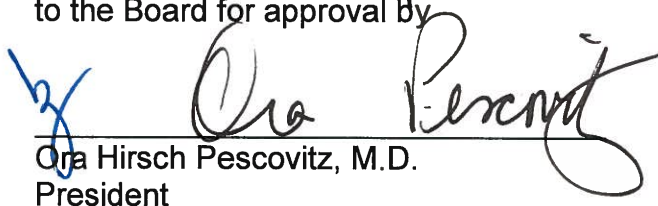
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on MAY 21, 2019 by



Michael Westfall
Vice President
University Advancement

Recommended on 5/22, 2019
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY

GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

March 21, 2019 - May 17, 2019

<u>Donor ID: 54020</u>	\$137,348.70
\$137,348.70 <u>Gift</u>	for Robert and Joan Rosen Gift Annuity
<u>Donor ID: 91383</u>	\$120,000.00
\$100,000.00 <u>Gift</u>	for David Brennan Support for Nursing Studies Scholarship
\$20,000.00 <u>Gift</u>	for School of Nursing Gift Fund
<u>Donor ID: 311733</u>	\$100,000.00
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 754169</u>	\$55,000.00
\$55,000.00 <u>Pledge</u>	for Commuter Scholarship Fund
<u>Donor ID: 547779</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for MBH Interpretive Facilities
<u>Donor ID: 339719</u>	\$44,230.00
\$20,000.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund
\$8,800.00 <u>Gift</u>	for SHS-Healthology HELPS
\$8,580.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$2,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$1,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$1,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$1,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$650.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<u>Donor ID: 740771</u>	\$42,000.00
\$42,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 332723</u>	\$32,000.00
\$32,000.00 <u>Gift</u>	for William & Mary Schwark Endowed Scholarship in Engineering & Education
<u>Donor ID: 760003</u>	\$28,624.00
\$28,624.00 <u>Gift</u>	for Planned Giving-Insurance Premiums Gift Fund

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
March 21, 2019 - May 17, 2019

<u>Donor ID: 320135</u>	\$25,000.00
\$25,000.00 <u>Gift</u>	for SHS-Interdisciplinary Health Sciences Gift Fund
<u>Donor ID: 361601</u>	\$21,242.00
\$20,000.00 <u>Gift</u>	for Women's Cross Country Gifts
\$1,040.00 <u>Gift</u>	for Women's Cross Country Gifts
\$202.00 <u>Gift</u>	for Women's Cross Country Gifts
<u>Donor ID: 311219</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for Chemistry Project Gift Fund
<u>Donor ID: 316060</u>	\$15,000.00
\$10,000.00 <u>Gift</u>	for Hitachi Control Systems Gift-Cheok
\$5,000.00 <u>Gift</u>	for SECS Scholarships
<u>Donor ID: 306967</u>	\$5,225.00
\$5,000.00 <u>Gift</u>	for History Department Gift Fund
\$150.00 <u>Gift</u>	for Mathematical Sciences High School Student Scholarship Fund
\$75.00 <u>Gift</u>	for OU Fund
<u>Donor ID: 5047</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for Bruce Stuckman Electrical & Computer Engineering Schlp Endowment
<u>Donor ID: 307927</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations
<u>Donor ID: 580172</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for Eye Research Institute Gift Fund
<u>Donor ID: 581931</u>	\$10,000.00
\$5,000.00 <u>Pledge</u>	for Oakland University Trustee Academic Success Scholarship Fund
\$5,000.00 <u>Pledge</u>	for OUWB School of Medicine Scholarship Fund
<u>Donor ID: 337180</u>	\$7,700.00
\$7,700.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising

Does not include payments on previously approved pledges.

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<u>Donor ID: 322373</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for McLean Macomb Town Hall Endowment	
<u>Donor ID: 33524</u>		\$6,184.06
\$6,184.06 <u>Gift</u>	for School of Business	
<u>Donor ID: 203133</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Golf and Learning Center Gift Fund	
<u>Donor ID: 222986</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OU Fund	
<u>Donor ID: 339922</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 703683</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>Donor ID: 793757</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>Donor ID: 229154</u>		\$4,164.58
\$4,164.58 <u>Gift</u>	for School of Engineering & Computer Science	
<u>Donor ID: 738087</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$2,000.00 <u>Gift</u>	for SEHS Gift Fund	
<u>Donor ID: 793242</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	

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<u>Donor ID: 183908</u>		\$3,880.00
\$3,000.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$350.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$300.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$100.00 <u>Gift</u>	for OU Women's Giving Circle	
\$100.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$30.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 442565</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
<u>Donor ID: 300843</u>		\$3,280.00
\$3,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$250.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 8176</u>		\$3,204.00
\$1,280.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$656.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$640.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$550.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$78.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Development Students	
<u>Donor ID: 496174</u>		\$3,100.00
\$3,100.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 310643</u>		\$3,000.00
\$2,000.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$750.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$100.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$100.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$25.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$25.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
<u>Donor ID: 721565</u>		\$2,878.17
\$2,878.17 <u>Gift</u>	for SOGI Gift Fund	

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<u>Donor ID: 295704</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS Project Gift Fund	
<u>Donor ID: 310644</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Gift Fund	
<u>Donor ID: 329105</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>Donor ID: 536994</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	
<u>Donor ID: 571164</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 703817</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	
<u>Donor ID: 771916</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>Donor ID: 793379</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	44
Less than \$2,500	623
Total Donors	667

Total Amounts

Gifts \$2,500 and above	\$759,624.51
Pledges \$2,500 and above	\$66,936.00
Bequest Intentions \$2,500 and above	\$0.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$826,560.51
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$105,064.92
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$931,625.43

*Note: Total gift assets received March 21, 2019 - May 17, 2019: \$952,397.26
(includes outright gifts, gifts-in-kind, paid bequests, and
payments on pledges previously approved by the Board)*

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.