

Agendum
Oakland University
Board of Trustees Formal Session
August 12, 2019

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
MAY 18, 2019 THROUGH JULY 19, 2019**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of MAY 18, 2019 THROUGH JULY 19, 2019
Oakland University
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MAY 18, 2019 THROUGH JULY 19, 2019.

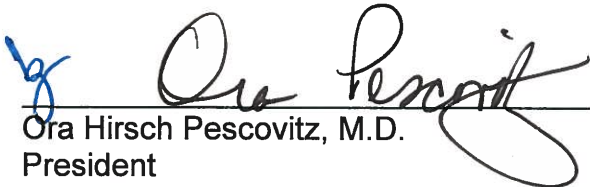
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 7/23/19, 2019 by



Michael Westfall
Vice President
University Advancement

Recommended on 7/29, 2019
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 18, 2019 - July 19, 2019

<u>Donor ID: 754922</u>		\$630,000.00
\$630,000.00 <u>Bequest</u>	for The Michael Alan Gerus Memorial Endowed Scholarship in Computer Science	
<u>Donor ID: 339719</u>		\$600,000.00
\$600,000.00 <u>Pledge</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>Donor ID: 426168</u>		\$275,355.00
\$50,000.00 <u>Pledge</u>	for Finance & Administration Gift Fund	
\$50,000.00 <u>Pledge</u>	for Challenge Match for OU vs UDM Giving Challenge	
\$30,000.00 <u>Pledge</u>	for CSA Student Organization Gift Fund	
\$23,980.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
\$21,800.00 <u>Pledge</u>	for Development Officers-CAS/OUF OP Fund	
\$20,000.00 <u>Pledge</u>	for Diversity and Compliance Gift Fund	
\$16,500.00 <u>Pledge</u>	for Alumni Relations Gift Fund	
\$15,000.00 <u>Pledge</u>	for Golden Grizzlies Champion Fund	
\$9,650.00 <u>Pledge</u>	for Honors College Top Ten Fund	
\$5,000.00 <u>Pledge</u>	for School of Engineering and Computer Science Gift Fund	
\$5,000.00 <u>Pledge</u>	for Veterans Affairs Gifts	
\$5,000.00 <u>Pledge</u>	for SBA Gift Fund	
\$5,000.00 <u>Pledge</u>	for Library Gifts-Unrestricted	
\$5,000.00 <u>Pledge</u>	for SBA - Scholars Gift Fund	
\$4,000.00 <u>Pledge</u>	for Disability Support Services Gift Fund	
\$3,925.00 <u>Pledge</u>	for School of Nursing Board of Visitors Fundraising	
\$3,000.00 <u>Pledge</u>	for Campus Recreation Gift Fund	
\$2,500.00 <u>Pledge</u>	for Health Emergency Program Gift Fund	
<u>Donor ID: 20798</u>		\$253,696.40
\$252,696.40 <u>Gift</u>	for Jeffrey C. Van Hoorne Cyber Security Scholarship	
\$1,000.00 <u>Gift</u>	for OU Women's Giving Circle	
<u>Donor ID: 363842</u>		\$190,700.00
\$165,500.00 <u>Pledge</u>	for Campus Recreation Gift Fund	
\$12,600.00 <u>Pledge</u>	for SHS-Healthology HELPS	
\$10,500.00 <u>Pledge</u>	for School of Nursing Board of Visitors Fundraising	
\$2,100.00 <u>Pledge</u>	for Placement Office Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 18, 2019 - July 19, 2019

<u>Donor ID: 321282</u>	\$100,000.00
\$100,000.00 <u>Pledge</u>	for SHS-Occupational Safety/Health Gifts
<u>Donor ID: 617896</u>	\$100,000.00
\$100,000.00 <u>Pledge</u>	for SON Student Laboratory Gift Fund
<u>Donor ID: 340747</u>	\$70,000.00
\$70,000.00 <u>Gift</u>	for Donna and Walt Young Study Abroad Endowed Scholarship Fund
<u>Donor ID: 316850</u>	\$65,000.00
\$65,000.00 <u>Gift</u>	for Oakland University Scholarship Fund
<u>Donor ID: 36548</u>	\$60,000.00
\$25,000.00 <u>Pledge</u>	for Student & Community Civic Engagement Endowment
\$25,000.00 <u>Pledge</u>	for MTD Career Path Endowed Scholarship
\$5,000.00 <u>Pledge</u>	for Student & Community Civic Engagement Endowment
\$5,000.00 <u>Pledge</u>	for MTD Career Path Endowed Scholarship
<u>Donor ID: 519044</u>	\$50,889.29
\$50,889.29 <u>Gift</u>	for ERI-Pediatric Retinal Disorders Lab
<u>Donor ID: 311733</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 427876</u>	\$50,000.00
\$50,000.00 <u>Pledge</u>	for SEHS Activities & Pawley Institute Gift Fund
<u>Donor ID: 566104</u>	\$40,000.00
\$40,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 193275</u>	\$30,000.00
\$30,000.00 <u>Pledge</u>	for Riley-Smith Crusades Endowed Scholarship for Research
<u>Donor ID: 332855</u>	\$30,000.00
\$30,000.00 <u>Bequest</u>	for Jennifer Scott Memorial Endowed Scholarship

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 18, 2019 - July 19, 2019

<u>Donor ID: 400463</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Kathleen Ryan Endowed Scholarship for Nursing	
<u>Donor ID: 603022</u>		\$23,413.60
\$15,000.00 <u>Gift</u>	for SBA Gift Fund	
\$3,000.00 <u>Gift</u>	for SBA Gift Fund	
\$1,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$120.00 <u>Gift</u>	for OU Fund	
\$120.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for Ron B. and Marilyn J. Kevern Scholarship	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for The Golden Grizzly Spirit Award	
<u>Donor ID: 325253</u>		\$22,500.00
\$22,500.00 <u>Gift</u>	for University Advancement Gift Fund	
<u>Donor ID: 322460</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 301549</u>		\$15,000.00
\$10,000.00 <u>Gift</u>	for SECS Scholarships	
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>Donor ID: 20893</u>		\$12,735.50
\$12,735.50 <u>Gift</u>	for CAS Gift Fund	
<u>Donor ID: 249734</u>		\$12,000.00
\$12,000.00 <u>Pledge</u>	for Dr. Douglas Templeton Experimental Mechanics Engineering Scholarship	

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<u>Donor ID: 203133</u>		\$10,000.00
\$5,000.00 <u>Gift</u>	for Golf and Learning Center Gift Fund	
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 229655</u>		\$10,000.00
\$10,000.00 <u>Request</u>	for School of Education and Human Services Scholarships	
<u>Donor ID: 306967</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 586680</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>Donor ID: 622522</u>		\$8,360.00
\$8,360.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 533365</u>		\$7,300.00
\$4,200.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$3,100.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 399292</u>		\$6,500.00
\$6,500.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
<u>Donor ID: 523432</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for CAS General Scholarships	
<u>Donor ID: 309265</u>		\$5,550.00
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 740596</u>		\$5,360.00
\$5,360.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 326823</u>		\$5,050.00
\$5,050.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

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<u>Donor ID: 301347</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Kathleen Ryan Endowed Scholarship for Nursing	
<u>Donor ID: 310791</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Gift Fund	
<u>Donor ID: 311207</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>Donor ID: 373625</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SBA Gift Fund	
<u>Donor ID: 499335</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Veterans Affairs Gifts	
<u>Donor ID: 703683</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>Donor ID: 776699</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 804510</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Kathleen Ryan Endowed Scholarship for Nursing	
<u>Donor ID: 321610</u>		\$4,936.00
\$4,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 127543</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 308718</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 622470</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>Donor ID: 622523</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803964</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 804056</u>		\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 329951</u>		\$3,370.00
\$3,000.00 <u>Pledge</u>	for MTD Music Gift Fund	
\$270.00 <u>Gift</u>	for CAS Gift Fund	
\$100.00 <u>Gift</u>	for MTD General Gift Fund	
<u>Donor ID: 156298</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 302233</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 324858</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 389761</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 579714</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 601517</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 622556</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>Donor ID: 635825</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 636407</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 662282</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 679917</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 687812</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 714690</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 726200</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 771983</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 772421</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 773050</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 773977</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 774551</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>Donor ID: 774982</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803037</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803076</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803079</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803121</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803958</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803962</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 803963</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 501447</u>		\$2,550.00
\$2,550.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 557</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SHS-Interdisciplinary Health Sciences Gift Fund	
<u>Donor ID: 307121</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Gift Fund	
<u>Donor ID: 423186</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Gift Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 18, 2019 - July 19, 2019

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	81
Less than \$2500	443
Total Donors	524

Total Amounts

Gifts \$2,500 and above	\$850,150.79
Pledges \$2,500 and above	\$1,446,055.00
Bequest Intentions \$2,500 and above	\$670,000.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,966,205.79
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$118,221.75
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$3,084,427.54

*Note: Total gift assets received May 18, 2019 - July 19, 2019: \$1,216,307.59
(includes outright gifts, gifts-in-kind, paid bequests, and
payments on pledges previously approved by the Board)*