

**Agendum
Oakland University
Board of Trustees Formal Session
August 13, 2018**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
MAY 10, 2018 THROUGH JULY 26, 2018**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of MAY 10, 2018 THROUGH JULY 26, 2018
Oakland University
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MAY 10, 2018 THROUGH JULY 26, 2018.

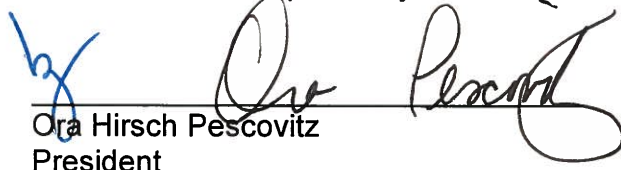
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 8-3, 2018 by



Michael Westfall
Vice President
University Advancement

Recommended on 8/7, 2018
to the Board for approval by



Ora Hirsch Pescovitz
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 10, 2018 - July 26, 2018

<u>Donor ID: 339719</u>	\$603,000.00
\$600,000.00 <u>Pledge</u>	for OUWB School of Medicine Unrestricted Annual Fund
\$3,000.00 <u>Gift</u>	for CAS-Chaudhry Research Support Gift Fund
<u>Donor ID: 12787</u>	\$500,000.00
\$500,000.00 <u>Bequest</u>	for Meadow Brook Hall Preservation Endowment
<u>Donor ID: 323290</u>	\$200,000.00
\$200,000.00 <u>Gift</u>	for Matilda R Wilson Matching Gift Fund
<u>Donor ID: 91383</u>	\$125,000.00
\$100,000.00 <u>Gift</u>	for David Brennan Support for Nursing Studies Scholarship
\$25,000.00 <u>Gift</u>	for School of Nursing Gift Fund
<u>Donor ID: 769718</u>	\$100,035.29
\$97,035.29 <u>Gift</u>	for OU Endowment for Jack and Hilda E Moeller Active Learning Suite
\$3,000.00 <u>Gift</u>	for OU Endowment for Jack and Hilda E Moeller Active Learning Suite
<u>Donor ID: 754169</u>	\$87,500.00
\$50,000.00 <u>Pledge</u>	for Commuter Student Scholarship Award
\$37,500.00 <u>Pledge</u>	for Commuter Student Scholarship Award
<u>Donor ID: 311733</u>	\$80,000.00
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
\$30,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 316850</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for Oakland University Scholarship Fund
<u>Donor ID: 566104</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for Stephan & Rita Sharf Computer Integrated Mfg Laboratory
<u>Donor ID: 773573</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 10, 2018 - July 26, 2018

<u>Donor ID: 454363</u>	\$49,200.00
\$49,200.00 <u>Request</u>	for Diane Norris Endowed Nursing Scholarship
<u>Donor ID: 306558</u>	\$41,307.04
\$41,307.04 <u>Gift</u>	for Frederick and Margaret Clegg Endowment
<u>Donor ID: 311219</u>	\$28,650.00
\$25,000.00 <u>Gift</u>	for Commuter Scholarship Fund
\$1,000.00 <u>Gift</u>	for Betty and Shelly Appleton Critical Difference Endowed Fund
\$1,000.00 <u>Gift</u>	for OUWBSM Parent & Family Scholarship
\$1,000.00 <u>Gift</u>	for Betty and Shelly Appleton Critical Difference Endowed Fund
\$500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$150.00 <u>Gift</u>	for OU Fund
<u>Donor ID: 154</u>	\$26,000.00
\$25,000.00 <u>Pledge</u>	for George & Gerry Palmer Coon Graduate Endowed Scholarship in Writing Education
\$1,000.00 <u>Gift</u>	for George & Gerry Palmer Coon Graduate Endowed Scholarship in Writing Education
<u>Donor ID: 313507</u>	\$26,000.00
\$25,000.00 <u>Gift</u>	for George & Phyllis Law Googasian Endowed Scholarship
\$1,000.00 <u>Gift</u>	for George & Phyllis Law Googasian Endowed Scholarship
<u>Donor ID: 339834</u>	\$25,250.00
\$25,000.00 <u>Gift</u>	for Phillip and Barbara Williams Endowed Fund for Kresge Library
\$250.00 <u>Gift</u>	for Library Gifts-Unrestricted
<u>Donor ID: 317214</u>	\$25,000.00
\$25,000.00 <u>Pledge</u>	for Don R Iodice Endowed Scholarship for Foreign Study

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 10, 2018 - July 26, 2018

Donor ID: 603022

\$23,084.00

\$15,000.00	<u>Gift</u>	for SBA Gift Fund
\$3,000.00	<u>Gift</u>	for SBA Gift Fund
\$1,500.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$1,500.00	<u>Gift</u>	for SBA-Financial Analysis Gift Fund
\$500.00	<u>Gift</u>	for SBA Gift Fund
\$300.00	<u>Gift</u>	for SBA-Financial Analysis Gift Fund
\$300.00	<u>Gift</u>	for OU Fund
\$195.00	<u>Gift</u>	for OU Fund
\$140.00	<u>Gift</u>	for OU Fund
\$140.00	<u>Gift</u>	for OU Fund
\$120.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for SBA Gift Fund
\$50.00	<u>Gift</u>	for CAS Gift Fund
\$34.00	<u>Gift</u>	for OU Fund
\$34.00	<u>Gift</u>	for OU Fund
\$34.00	<u>Gift</u>	for OU Fund
\$25.00	<u>Gift</u>	for OU Fund
\$20.00	<u>Gift</u>	for OU Fund
\$20.00	<u>Gift</u>	for OU Fund
\$20.00	<u>Gift</u>	for OU Fund
\$14.00	<u>Gift</u>	for OU Fund
\$14.00	<u>Gift</u>	for OU Fund
\$12.00	<u>Gift</u>	for OU Fund
\$12.00	<u>Gift</u>	for OU Fund

Donor ID: 327601

\$17,072.00

\$17,072.00	<u>Gift</u>	for Golden Grizzlies Champion Fund
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Donor ID: 755115

\$15,000.00

\$15,000.00	<u>Pledge</u>	for John & Annette Carter History Comes Alive Lecture Series
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Donor ID: 757677

\$15,000.00

\$15,000.00	<u>Pledge</u>	for John & Annette Carter History Comes Alive Lecture Series
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Donor ID: 224347

\$13,000.00

\$13,000.00	<u>Gift</u>	for School of Education and Human Services Scholarships
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<u>Donor ID: 9516</u>		\$10,000.00
\$5,000.00	<u>Bequest</u>	for Oakland Center Gift Fund
\$2,500.00	<u>Bequest</u>	for Hubert Price Memorial Fund
\$2,500.00	<u>Bequest</u>	for Black Alumni Affiliate Gift Fund
<u>Donor ID: 331827</u>		\$10,000.00
\$10,000.00	<u>Gift</u>	for Safety Engineering Lab Scholarship Endowment
<u>Donor ID: 622522</u>		\$8,360.00
\$8,360.00	<u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 769714</u>		\$7,500.00
\$7,500.00	<u>Gift</u>	for University Advancement Gift Fund
<u>Donor ID: 703683</u>		\$7,083.33
\$2,500.00	<u>Gift</u>	for CAS-Chaudhry Research Support Gift Fund
\$2,500.00	<u>Gift</u>	for CAS-Chaudhry Research Support Gift Fund
\$2,083.33	<u>Gift</u>	for CAS-Chaudhry Research Support Gift Fund
<u>Donor ID: 399292</u>		\$6,500.00
\$6,500.00	<u>Gift</u>	for Oakland University Trustee Academic Success Scholarship Fund
<u>Donor ID: 306343</u>		\$6,000.00
\$5,000.00	<u>Gift</u>	for Meadow Brook Estate Collections Conservaton Gift Fund
\$1,000.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
<u>Donor ID: 523432</u>		\$6,000.00
\$6,000.00	<u>Gift</u>	for CAS General Scholarships
<u>Donor ID: 636405</u>		\$5,360.00
\$5,360.00	<u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 315382</u>		\$5,230.00
\$3,030.00	<u>Gift</u>	for School of Nursing Board of Visitors Fundraising
\$2,200.00	<u>Gift</u>	for SHS-Healthology HELPS

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OAKLAND UNIVERSITY
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May 10, 2018 - July 26, 2018

<u>Donor ID: 215860</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Judd Family Endowed Fund	
<u>Donor ID: 311643</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Thomas Field Foell Baseball Endowment	
<u>Donor ID: 330933</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for OUCARES - Gift Fund	
<u>Donor ID: 373625</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for SBA Gift Fund	
<u>Donor ID: 377580</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Veterans Affairs Gifts	
<u>Donor ID: 571164</u>	\$5,000.00		\$5,000.00
\$2,500.00 <u>Gift</u>		for SECS-Deans Material Support Gifts	
\$2,500.00 <u>Gift</u>		for SECS-Deans Material Support Gifts	
<u>Donor ID: 771916</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Unmanned Ground Vehicle Competition	
<u>Donor ID: 771978</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Unmanned Ground Vehicle Competition	
<u>Donor ID: 772276</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for Unmanned Ground Vehicle Competition	
<u>Donor ID: 772790</u>	\$5,000.00		\$5,000.00
\$5,000.00 <u>Gift</u>		for MTD Scholarship Gifts	
<u>Donor ID: 400182</u>	\$4,811.00		\$4,811.00
\$4,811.00 <u>Gift in Kind</u>		for SHS-Physical Therapy Gifts	
<u>Donor ID: 203133</u>	\$4,750.00		\$4,750.00
\$4,750.00 <u>Gift</u>		for Meadow Brook Hall Gifts and Donations	

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<u>Donor ID: 770945</u>	\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 773050</u>	\$4,180.00
\$4,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 635867</u>	\$3,500.00
\$3,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 758882</u>	\$3,500.00
\$3,500.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<u>Donor ID: 549526</u>	\$3,180.00
\$3,180.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 189083</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund
<u>Donor ID: 310644</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for SBA Gift Fund
<u>Donor ID: 341590</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for SEHS Gift Fund
<u>Donor ID: 404058</u>	\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 622557</u>	\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 635825</u>	\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>Donor ID: 636407</u>	\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts

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<u>Donor ID: 771983</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 772275</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 772421</u>		\$2,680.00
\$2,680.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 589054</u>		\$2,600.00
\$2,600.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>Donor ID: 400569</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Reddy Endowed Research Professorship	
<u>Donor ID: 406044</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
<u>Donor ID: 770576</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>Donor ID: 773630</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
May 10, 2018 - July 26, 2018

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	64
Less than \$2500	<u>598</u>
Total Donors	662

Total Amounts

Gifts \$2,500 and above	\$1,009,081.66
Pledges \$2,500 and above	\$767,500.00
Bequest Intentions \$2,500 and above	\$559,200.00
Gifts-in-Kind \$2,500 and above	<u>\$4,811.00</u>
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2500 and above	\$2,340,592.66
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2500	<u>\$135,055.00</u>
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,475,647.66

*Note: Total gift assets received May 10, 2018 - July 26, 2018: \$1,569,843.57
(includes outright gifts, gifts-in-kind, paid bequests, and
payments on pledges previously approved by the Board)*

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.