

Use and Finance Bi-Annual Reporting Form

Reporting Period: January - June 2019
 University/College: Oakland University
 Number of Projects to Report: 3
 Estimated Impact on Tuition and Fee Rates:¹ See Below

	Project Description	Project Timeline	Project Costs	Funding Sources
1.	South Foundation Hall Renovation & Expansion: A 25,000 square foot addition and 55,000 square foot renovation to South Foundation Hall, will allow for the construction of additional classrooms, collaboration spaces and offices. Tuition/Fee Impact - \$0 *State Capital Outlay Appropriation	Start Date: Summer 2019 Completion: Fall 2022	Property Acquisition \$ Remodeling \$TBD Additions \$TBD Landscaping/Roads \$ Equipment \$ Other (specify) \$ Total: \$	Tuition \$ Millage \$ Bond Proceeds \$10,000,000 Donations \$ Federal \$ Other* \$30,000,000 Total: \$40,000,000
2.	Wilson Hall Renovation & Expansion: A 40,000 square foot addition and 94,000 square foot renovation of Wilson Hall, will allow for the re-purposing of vacated departmental spaces among several locations on campus, and for the unification of multiple departments. Tuition/Fee Impact - \$0 *Reserves	Start Date: Spring 2019 Completion: TBD	Property Acquisition \$ Remodeling \$5,535,000 Additions \$15,000,000 Landscaping/Roads \$ Equipment \$ Other (specify) \$ Total: \$20,535,000	Tuition \$ Millage \$ Bond Proceeds \$5,760,000 Donations \$ Federal \$ Other* \$14,775,000 Total: \$20,535,000

¹ This amount shall be calculated by dividing the amount of tuition revenue that is annually budgeted for the institution's share of a project's cost by the most recent fiscal year equated student count for the institution.

	Project Description	Project Timeline	Project Costs	Funding Sources
3.	Ann V. Nicholson Apartments - Exterior Renovations: A 181,291 square foot facility, home to 450 upper class students will be re-clad with vinyl siding and the roof shingles will be replaced, to make the structure weather tight. Tuition/Fee Impact - \$0 *Housing Reserves	Start Date: June 2019 Completion: August 2019	Property Acquisition \$ Remodeling \$1,816,035 Additions \$ Landscaping/Roads \$ Equipment \$ Other (specify) \$ Total: \$1,816,035	Tuition \$ Millage \$ Bond Proceeds \$ Donations \$ Federal \$ Other * \$1,816,035 Total: \$1,816,035

Instructions:

1. Projects shall be reported on this standard form and submitted to the Joint Capital Outlay Subcommittee, the fiscal agencies, and the State Budget Office on or before June 30 and December 31 of each year. Submission to the above parties shall be accomplished by posting the reports on the institution's website under the "Budget and Performance Transparency Reporting" section. If an institution has no projects to report for a six-month period, enter "None" next to "Number of Projects to Report" located on the top of the form.
2. Reports shall include all contracts entered into for new construction of self-funded projects costing in excess of \$1,000,000.00. Projects funded by State capital outlay appropriations are not to be included in these reports. Once submitted, a project does not have to be listed in any subsequent report, unless a change in project cost has occurred. In such case, the subsequent use and finance report shall clearly state that the project cost has changed, listing the dollar amount of the change, and including reasons for the cost change.
3. New construction includes land or property acquisition, remodeling and additions, maintenance projects, roads, landscaping, equipment, telecommunications, utilities, and parking lots and structures.
4. Project Description should include a basic overview of the project including the purpose and justification for the project.
5. Reports shall detail by amount the funding sources that are supporting a project (e.g. tuition, fees, bond funds, millage, donations, etc.).
6. Penalties: Statutory language in the appropriation act for Universities and Community Colleges provides that institutions shall comply with the current use and finance requirements of the Joint Capital Outlay Subcommittee and provides for a 1.0% reduction in State appropriations for each violation.

Statutory References

Management and Budget Act, 1984 PA 431, Section 238, MCL 18.1238
State School Aid Act, 1979 PA 94, Section 208, MCL 388.1808
State School Aid Act, 1979 PA 94, Section 275a, MCL 388.1875a