Using the IRS Data Retrieval Tool

The 2018-2019 IRS Data Retrieval Tool allows most users (students and parents) to securely transfer specific federal tax return information to the FAFSA. Users will see, “Transferred from the IRS” to confirm the data is included on the FAFSA.

Log into your FAFSA using student’s FSA ID and password: www.fafsa.gov

Click on Financial Information and answer the questions to Link to the IRS

Fill in required fields and click submit

Select the Transfer My Tax Information into the FAFSA option to transfer information to your FAFSA. Complete for both student and parent. Sign and submit your FAFSA for processing.