

# FINANCE

Based on 2020-21 Undergraduate Catalog

## FINANCE AS AN UNDERGRADUATE MAJOR

Finance is involved with the acquisition, investment and management of the cash resources of business entities, governmental agencies and individuals. Its practitioners must have a thorough understanding of the financial markets where money is raised, know how to analyze investment opportunities, and because the objective of any financial decision is to maximize value, understand how investors determine value. Finance majors will learn the theory and analytical tools associated with finance related decision-making in organizations.

## MAJOR REQUIREMENTS FOR A BACHELOR OF SCIENCE IN FINANCE

To fulfill the requirements for the major in finance, students must be admitted to major standing, complete the core program, and complete a minimum of 24 credits, as specified below, with a grade of C or better in each major course.

### REQUIRED IN THE PRE-CORE

SBC 1990 ACHIEVE I  
SBC 2990 ACHIEVE II

### REQUIRED IN THE CORE

FIN 3220 Managerial Finance I

### REQUIRED MAJOR COURSES

ACC 3010 Financial Reporting & Analysis OR ACC 3100 Intermediate Financial Accounting AND ACC 3110 Financial Intermediate Accounting II  
FIN 3600 Investment Analysis  
FIN 3680 Financial Modeling  
FIN 3720 Managerial Finance II  
FIN 3990 ACHIEVE III Finance

### ELECTIVES— CHOOSE THREE\*

(3 credits each)

FIN 4600 Investment Portfolio Management  
FIN 4180 Financial Institutions & Capital Markets  
FIN 4190 International Financial Management  
FIN 4200 Real Estate Investment Analysis  
FIN 4250 Financial Derivatives  
FIN 4300 Mergers & Acquisitions & Corporate Restructuring  
FIN 4360 Management Investment Funds  
FIN 4900 Special Topics in Finance

*\*ACC 3200 Managerial and Cost Accounting II or ACC 3500 Federal Income Taxation may be substituted for one elective.*

## WEALTH MANAGEMENT SPECIALIZATION

### REQUIRED IN THE CORE

FIN 3220

### REQUIRED MAJOR COURSES

ACC 3010, ACC 3500, FIN 3600, FIN 3680, FIN 3720, in lieu of ACC 3010, students may substitute ACC 3100 and ACC 3110

### ELECTIVES— CHOOSE ONE

FIN 4180, FIN 4250, FIN 4360, FIN 4600, FIN 4900

### REQUIRED CAPSTONE COURSE

FIN 4779

## SCHOOL OF BUSINESS ADMINISTRATION

### SKILLS AND ABILITIES

- Valuation and credit analysis
- Corporate financial management
- Financial institution management
- Investment analysis
- Portfolio management
- International financial analysis

### CAREER OPPORTUNITIES

A major in finance will help you develop the essential skills for careers in financial reporting, analysis, and investment portfolio management for profit or not-for-profit organizations.

For more information on careers please visit the Bureau of Labor Statistics at [bls.gov/OCO](https://bls.gov/OCO) or O\*Net at [onetonline.org](https://onetonline.org).

### CAREER CHOICES

#### Corporate Finance

- Cost Analyst
- Mergers/ Acquisition Specialist
- Cash Manager
- Risk Manager

#### Investments

- Registered Representative
- Security Analyst
- Financial Planner
- Broker
- Portfolio Manager
- Pension Fund Manager

#### Banking

- Credit Analyst
- Branch Manager
- Bank Examiner
- Loan Officer
- Trust Officer

#### Organizations that commonly employ finance majors

- American Axle & Manufacturing
- Blue Cross Blue Shield of Michigan
- Continental Automotive
- Faurecia
- Ford Motor Company
- Prudential Financial
- Bank of America
- Borg Warner
- Delphi
- Fiat Chrysler
- Merrill Lynch
- Plante Moran

### JOB OPENINGS

Access thousands of job and internship postings at Handshake ([oakland.edu/careerservices/handshake](https://oakland.edu/careerservices/handshake)). Handshake also provides the latest news from OU Career Services, exclusively for OU students and alumni.

### FINANCE ORGANIZATIONS AT OU

FMA (Financial Management Association)

SAIFE (Society for Applied Investing and Financial Education)

For more information, visit: [oakland.edu/business/orgs](https://oakland.edu/business/orgs).

### CAREER OUTLOOK

Starting Salary | \$32,480 – \$58,460

Mid-career Salary | \$67,620 – \$112,830

National Growth | 7 – 19% by 2026

*Data from the National Bureau of Labor and Statistics*

### FOR FURTHER INFORMATION

To help choose your area of interest, plan your future career goals and monitor your progress, you can visit the Oakland Business School Undergraduate Advising and Career Services Offices.

#### School of Business Administration Undergraduate Advising

Elliott Hall, Room 232

275 Varner Drive

(248) 370-3285 | [oakland.edu/business/advising](https://oakland.edu/business/advising)

#### School of Business Administration Career Services

Elliott Hall, Room 232

275 Varner Drive

(248) 370-3215 | [oakland.edu/business](https://oakland.edu/business)

#### Career Services

Main Office

North Foundation Hall, Room 154

318 Meadow Brook Road

(248) 370-3250 | [oakland.edu/careerservices](https://oakland.edu/careerservices)

# DEPARTMENT OF ACCOUNTING AND FINANCE

Elliott Hall, Room 438

**Department Chair** | Rajeev Singhal | [singhal@oakland.edu](mailto:singhal@oakland.edu) | (248) 370-3288

**Office Assistant** | Sally Galloway | [shafer@oakland.edu](mailto:shafer@oakland.edu) | (248) 370-4288

**Major Adviser** | Ellen Zhu | [zhu2@oakland.edu](mailto:zhu2@oakland.edu) | (248) 370-3289

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