

**Agendum
Oakland University
Board of Trustees Formal Session
February 10, 2020**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
NOVEMBER 23, 2019 THROUGH JANUARY 24, 2020**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of NOVEMBER 23, 2019 THROUGH JANUARY 24, 2020
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of NOVEMBER 23, 2019 THROUGH JANUARY 24, 2020.

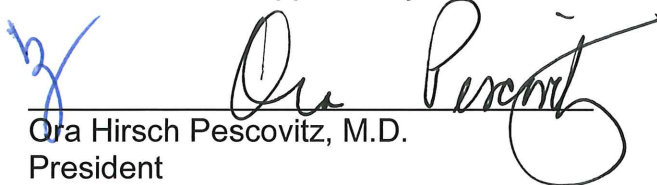
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on JAN. 27, 2020 by



Michael Westfall
Vice President
University Advancement

Recommended on 2/1, 2020
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 309454		\$2,000,000.00
\$2,000,000.00 <u>Gift</u>	for OU Fund	
Donor ID: 754169		\$368,000.00
\$258,000.00 <u>Bequest</u>	for Commuter Student Scholarship Fund	
\$110,000.00 <u>Pledge</u>	for Commuter Scholarship Fund	
Donor ID: 302499		\$250,000.00
\$250,000.00 <u>Pledge</u>	for OUWB School of Medicine Named Scholarships	
Donor ID: 370378		\$135,000.00
\$100,000.00 <u>Gift</u>	for Nancy & Hugh Elliott Military Appreciation Endowed Fund	
\$25,000.00 <u>Gift</u>	for SBA Gift Fund	
\$10,000.00 <u>Gift</u>	for Athletics Communications Gifts	
Donor ID: 223369		\$100,001.26
\$95,662.60 <u>Gift</u>	for Peter J. Lucido, Anne Marie Lucido, and Family Endowed Fund	
\$4,338.66 <u>Gift</u>	for Peter J. Lucido, Anne Marie Lucido, and Family Endowed Fund	
Donor ID: 217278		\$100,000.00
\$100,000.00 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences	
Donor ID: 232539		\$97,300.00
\$97,300.00 <u>Bequest</u>	for Dale R. O'Hara Scholarship Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 311219		\$83,800.00
\$25,000.00 <u>Gift</u>	for School Based Scholarship Endowment	
\$25,000.00 <u>Gift</u>	for Golden Grizzlies Graduation Completion Scholarship	
\$25,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$5,000.00 <u>Gift</u>	for OU Fund	
\$1,500.00 <u>Gift</u>	for The George C. Balch Memorial Endowment Scholarship for Study Abroad	
\$500.00 <u>Gift</u>	for SEHS Gift Fund	
\$500.00 <u>Gift</u>	for OU Fund	
\$300.00 <u>Gift</u>	for OU Fund	
\$300.00 <u>Gift</u>	for OU Fund	
\$200.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$200.00 <u>Gift</u>	for SBA Gift Fund	
\$200.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$100.00 <u>Gift</u>	for SEHS Gift Fund	
Donor ID: 340747		\$70,000.00
\$70,000.00 <u>Gift</u>	for Donna and Walt Young Study Abroad Endowed Scholarship Fund	
Donor ID: 534683		\$58,000.00
\$58,000.00 <u>Pledge</u>	for OUWBSM Hadassah Exchange Program	
Donor ID: 20798		\$52,312.75
\$52,312.75 <u>Gift</u>	for Graduate School Finish Line Endowed Scholarship	
Donor ID: 712842		\$45,000.00
\$45,000.00 <u>Pledge</u>	for Men's Golf Gifts	
Donor ID: 53938		\$30,000.00
\$30,000.00 <u>Pledge</u>	for The Carl R Vann Health Scholarship Endowment	
Donor ID: 306967		\$25,250.00
\$15,000.00 <u>Gift</u>	for Oakland Center Gift Fund	
\$10,000.00 <u>Gift</u>	for Keeper of the Dream Endowment Fund	
\$250.00 <u>Gift</u>	for Political Science Gift Fund	
Donor ID: 430		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Chef Christopher Morse Award Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 327033		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Jan and Don O'Dowd Performing Arts Endowed Scholarship	
Donor ID: 329759		\$25,000.00
\$25,000.00 <u>Gift</u>	for Melvin C. Raber Endowment	
Donor ID: 719719		\$25,000.00
\$5,000.00 <u>Gift</u>	for CAS Finish Line Scholarship	
\$5,000.00 <u>Gift</u>	for SMTD Study Abroad Program Support	
\$5,000.00 <u>Gift</u>	for Grizzlies Food Pantry	
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$5,000.00 <u>Gift</u>	for Student Athlete Services Gift Fund	
Donor ID: 589054		\$21,000.00
\$21,000.00 <u>Gift</u>	for FY20 Event Sponsorships	
Donor ID: 341590		\$20,000.00
\$20,000.00 <u>Gift</u>	for School of Education & Human Services Gift Fund	
Donor ID: 431253		\$20,000.00
\$20,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
Donor ID: 427874		\$15,650.00
\$15,650.00 <u>Gift in Kind</u>	for Oakland University Art Gallery Gifts	
Donor ID: 688027		\$15,000.00
\$15,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
Donor ID: 746225		\$15,000.00
\$15,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
Donor ID: 36454		\$12,500.00
\$12,500.00 <u>Gift</u>	for Student Life Scholarship	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 410960		\$12,200.00
\$10,000.00 <u>Pledge</u>	for Lynne & Lia McIntosh Endowed Scholarship	
\$2,000.00 <u>Pledge</u>	for Lynne & Lia McIntosh Endowed Scholarship	
\$100.00 <u>Pledge</u>	for AP Sponsored Student Emergency Award	
\$100.00 <u>Pledge</u>	for Health Emergency Program Gift Fund	
Donor ID: 376886		\$10,100.00
\$10,000.00 <u>Pledge</u>	for SEHS Counseling Gift Fund	
\$100.00 <u>Pledge</u>	for OU Fund	
Donor ID: 216212		\$10,000.00
\$10,000.00 <u>Gift</u>	for Paul Morath Memorial Scholarship for Education Endowment	
Donor ID: 281436		\$10,000.00
\$10,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
Donor ID: 316724		\$10,000.00
\$10,000.00 <u>Gift</u>	for Dr. James V. Huebner Scholarship	
Donor ID: 331827		\$10,000.00
\$10,000.00 <u>Gift</u>	for Safety Engineering Lab Scholarship Endowment	
Donor ID: 374410		\$10,000.00
\$7,300.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$2,700.00 <u>Gift</u>	for Golden Grizzlies Champions Club Advisory Board	
Donor ID: 509171		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
Donor ID: 316060		\$9,000.00
\$9,000.00 <u>Gift</u>	for Hitachi Control Systems Gift-Check	
Donor ID: 545748		\$7,500.00
\$7,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 1059		\$7,391.80
\$7,391.80 <u>Gift</u>	for Mathematics & Statistics Gift Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 703683		\$7,330.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,330.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 632036		\$7,100.00
\$5,000.00 <u>Gift</u>	for Student Retention Fund Scholarship	
\$1,200.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
\$500.00 <u>Gift</u>	for OU Fund	
\$200.00 <u>Gift</u>	for SBA Gift Fund	
\$200.00 <u>Gift</u>	for OU Fund	
Donor ID: 620244		\$6,500.00
\$5,000.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
\$1,000.00 <u>Gift</u>	for CAS-Judaic Studies Gift Fund	
\$500.00 <u>Gift</u>	for CAS-Judaic Studies Gift Fund	
Donor ID: 701903		\$6,200.00
\$6,200.00 <u>Gift</u>	for OUCARES - Gift Fund	
Donor ID: 410138		\$6,005.00
\$5,000.00 <u>Pledge</u>	for Tom Ford Athletic Training Endowment	
\$1,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$5.00 <u>Gift</u>	for Student Athlete Services Gift Fund	
Donor ID: 306319		\$6,000.00
\$5,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$1,000.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
Donor ID: 558515		\$5,997.30
\$5,997.30 <u>Gift</u>	for Track Facility Development Fund	
Donor ID: 196024		\$5,637.75
\$5,637.75 <u>Gift</u>	for George S. Corona SBA Endowment	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

Donor ID: 410687		\$5,010.00
\$2,500.00 <u>Gift</u>	for Women's Swimming Gifts	
\$2,500.00 <u>Gift</u>	for Men's Swimming Gifts	
\$10.00 <u>Gift</u>	for Student Athlete Services Gift Fund	
Donor ID: 26526		\$5,000.00
\$5,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
Donor ID: 63457		\$5,000.00
\$5,000.00 <u>Gift</u>	for Karl and Michelle Plattenberger Japan Study Abroad Endowment	
Donor ID: 167860		\$5,000.00
\$5,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
Donor ID: 215110		\$5,000.00
\$4,000.00 <u>Gift</u>	for Barbara Lynn Sutherland Memorial Scholarship Endowment	
\$1,000.00 <u>Gift</u>	for Barbara Lynn Sutherland Memorial Scholarship	
Donor ID: 234616		\$5,000.00
\$5,000.00 <u>Gift</u>	for Fey Foster Student Scholarship	
Donor ID: 301622		\$5,000.00
\$5,000.00 <u>Gift</u>	for MTD Music Gift Fund	
Donor ID: 320303		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Student Achievement Award	
Donor ID: 341735		\$5,000.00
\$5,000.00 <u>Gift</u>	for Oakland University Scholarship Fund	
Donor ID: 375838		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
Donor ID: 427935		\$5,000.00
\$5,000.00 <u>Gift</u>	for The Dennis Pawley Institute	

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November 23, 2019 - January 24, 2020

Donor ID: 474158		\$5,000.00
\$5,000.00 <u>Gift</u>	for Office of Student Success Gift Fund	
Donor ID: 753554		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 787640		\$5,000.00
\$5,000.00 <u>Gift</u>	for Baseball Facility Development Fund	
Donor ID: 793860		\$5,000.00
\$5,000.00 <u>Gift</u>	for Biological Sciences Gift Fund	
Donor ID: 820350		\$5,000.00
\$5,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
Donor ID: 603022		\$4,825.40
\$2,000.00 <u>Gift</u>	for PwC Student and Acc/Fin Dept. Support	
\$2,000.00 <u>Gift</u>	for PwC Student and Acc/Fin Dept. Support	
\$150.00 <u>Gift</u>	for OU Fund	
\$150.00 <u>Gift</u>	for OU Fund	
\$120.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
\$100.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
\$50.00 <u>Gift</u>	for Men's Swimming Gifts	
\$25.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for OU Fund	

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November 23, 2019 - January 24, 2020

Donor ID: 818555		\$4,725.00
	\$4,725.00 <u>Gift in Kind</u> for Oakland University Art Gallery Gifts	
Donor ID: 703814		\$4,630.00
	\$4,630.00 <u>Gift</u> for Office of Student Success Gift Fund	
Donor ID: 283		\$4,500.00
	\$1,000.00 <u>Gift</u> for CAS General Scholarships	
	\$1,000.00 <u>Gift</u> for OUWB School of Medicine Scholarship Fund	
	\$1,000.00 <u>Gift</u> for Oakland University Scholarship Fund	
	\$500.00 <u>Gift</u> for Library Gifts-Unrestricted	
	\$500.00 <u>Gift</u> for School of Nursing Scholarships	
	\$500.00 <u>Gift</u> for Meadow Brook Hall Gifts and Donations	
Donor ID: 232506		\$4,000.00
	\$2,000.00 <u>Gift</u> for CAS-Actuarial Science Gifts	
	\$2,000.00 <u>Gift</u> for OU Fund	
Donor ID: 301462		\$3,500.00
	\$3,500.00 <u>Gift</u> for Biological Sciences Gift Fund	
Donor ID: 229689		\$3,350.72
	\$3,250.72 <u>Gift</u> for OU Fund	
	\$100.00 <u>Gift</u> for Accounting and Finance Gift Fund SBA	
Donor ID: 404		\$3,200.00
	\$2,500.00 <u>Gift</u> for Library Gifts-Unrestricted	
	\$500.00 <u>Gift</u> for English Gift Fund	
	\$200.00 <u>Gift</u> for Library Gifts-Unrestricted	

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OAKLAND UNIVERSITY
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November 23, 2019 - January 24, 2020

Donor ID: 10222		\$3,000.00
\$3,000.00 <u>Gift</u>	for SECS Scholarships	
Donor ID: 15937		\$3,000.00
\$3,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
Donor ID: 291906		\$3,000.00
\$3,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
Donor ID: 331983		\$3,000.00
\$3,000.00 <u>Gift</u>	for SBA Gift Fund	
Donor ID: 819603		\$3,000.00
\$2,000.00 <u>Gift</u>	for Linda McCloskey English Award Endowment for Writing Excellence	
\$500.00 <u>Gift</u>	for Men's Cross Country Gifts	
\$500.00 <u>Gift</u>	for Women's Cross Country Gifts	
Donor ID: 704109		\$2,750.00
\$2,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$750.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
Donor ID: 28276		\$2,704.50
\$2,704.50 <u>Gift</u>	for SBA Gift Fund	
Donor ID: 260		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 427		\$2,500.00
\$1,500.00 <u>Gift</u>	for Organic Farms Gifts	
\$1,000.00 <u>Gift</u>	for OU Women's Giving Circle	
Donor ID: 258893		\$2,500.00
\$2,500.00 <u>Gift</u>	for School of Health Sciences Scholarships	
Donor ID: 308816		\$2,500.00
\$1,500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$1,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	

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Donor ID: 403760		\$2,500.00
\$2,500.00 <u>Gift</u>	for Office of Student Success Gift Fund	
Donor ID: 411056		\$2,500.00
\$1,000.00 <u>Gift</u>	for Placement Office Gift Fund	
\$1,000.00 <u>Gift</u>	for Campus Recreation Gift Fund	
\$500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 426168		\$2,500.00
\$2,500.00 <u>Gift</u>	for OU Fund	
Donor ID: 756755		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 818051		\$2,500.00
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
November 23, 2019 - January 24, 2020

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	84
Less than \$2500	1,642
Total Donors	1,726

Total Amounts

Gifts \$2,500 and above	\$3,000,496.48
Pledges \$2,500 and above	\$570,300.00
Bequest Intentions \$2,500 and above	\$355,300.00
Gifts-in-Kind \$2,500 and above	\$20,375.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2500 and above	\$3,946,471.48
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2500	\$315,921.92
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$4,262,393.40

Note: Total gift assets received November 23, 2019 - January 24, 2020: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board) \$3,957,883.66

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.